Investigation of model fit and score scale comparability in international assessments

Maria Elena Oliveri¹ & Matthias von Davier²

Abstract

This study used item response data from 30 countries who participated in the Programme for International Student Assessment (PISA). It compared reduction of proportion of item misfit associated with alternative item response theory (IRT; multidimensional and multi-parameter Rasch and 2 parameter logistic; 2PL) models and linking (mean-mean IRT vs. Lagrangian multiplier and concurrent calibration) approaches to those currently used by PISA to conduct score scale calibrations. The analyses are conducted with the general diagnostic model (GDM), which is a modeling framework that contains all IRT models used in the paper as special cases. The paper also investigated whether the use of an alternative score scale (i.e., a scale that includes the use of international and a subset of country-specific parameters) as compared to the use of solely international parameters for country score scale calibrations led to improvement of fit. Analyses were conducted using discrete mixture distribution IRT as well as multiple group (M-)IRT models. As compared to a scale that uses all international parameters, substantial improvement of fit was obtained using the concurrent calibration linking approach with the multi-group 2PL model allowing for partially-unique country parameters.

Key words: international large-scale assessments, item response theory, general diagnostic model, trends

¹ Correspondence concerning this article should be addressed to: Maria Elena Oliveri, PhD ABD, University of British Columbia. Vancouver. BC. Canada: email: oliveri.m@live.com

² Educational Testing Service

Large-scale assessments (LSAs) of educational outcomes are administered to collect data about educational systems, to inform policies, to support curriculum implementation and educational decision-making. In particular, international LSAs (ILSAs), such as the Programme for International Student Assessment (PISA), Trends in International Mathematics and Science Study (TIMSS), and the Progress in International Reading Literacy Study (PIRLS), are administered across multiple countries and languages to collect information regarding how the academic skills of student groups from one country compare to that of student groups from other countries (Cook, 2006). Moreover, test results from these assessments are used to make inferences regarding the distribution of competencies in policy relevant subgroups at various stages of their education; for example, test results from PISA are used to make inferences regarding student skills and abilities as the members of the target population are getting ready to enter the workforce.

However, making inferences based on results of ILSAs and comparing these across countries requires that these results are indeed comparable. Comparability refers to the extent to which the assessments used to measure examinees' skills tap into the same skills, and provide measures on the same scale that have similar levels of uncertainty. The requirement that results are comparable and are reported on the same scale is sometimes referred to as scalar equivalency. Scalar equivalence is obtained when scores have the same measurement unit and origin in all populations (Van de Vijver & Tanzer, 2004).

Several factors, including the diversity of examinees' cultural backgrounds, test-takers' competency levels in the language of testing and familiarity with test content and format may affect the comparability of measures derived from the observed responses to a test. These factors can influence comparability within countries across subpopulations such as the ones defined by gender or language proficiency. Results of populations compared across countries may also be affected, and potentially to a larger extent, since it can be conjectured that differences in cultural background and familiarity with the assessment material may vary even more across countries participating in the assessment. Previous research has also shed light on issues of curriculum coverage and how curricular noncoverage may affect scale scores in TIMSS (Hencke, Rutkowski, Neuschmidt, & Gonzalez, 2009). In addition, the adaptation of measures and the inclusion of idiomatic expressions, vocabulary and words that are of differential difficulty for the various populations taking the assessment may also affect comparability (Allalouf, 2003; Ercikan 2002; Ercikan & Koh, 2005; Gierl & Khaliq, 2001). These factors can lead to differential item functioning (DIF) and item misfit for individual country-by-item pairings; the presence of these sources of error should be taken into account when creating an international scale that is used for comparisons across countries.

More specifically, procedures currently used to establish comparability of scores in international measures are based on item response theory (IRT) calibrations with samples of examinees from all participating countries. Often, senate weights (the sum of student weights for each country is set to a constant, typically a constant of 500. To illustrate, in an unweighted sample of 4500 students, each student would receive a weight of 500/4500=1/9 to obtain a sum of weight of 500. This ensures that each country contributes equally to the overall analysis.) are applied to ensure that each participating country contributes in equal amounts to the estimation (calibration) of item parameters. A few

computer generations ago, a composite of sub-samples of students from each country (e.g., N=500) was used to create an international sample with which individual country's proficiency distributions were calculated (OECD, 2006). Recent cycles of most international assessments, however, use the whole sample collected in each country, and utilize senate-weights to ensure equal contribution of each country (OECD, 2006). In either case (i.e., whether the entire sample or sub-samples of students are used for creating proficiency distributions), these procedures assume that the international sample and the resulting international item parameters represent sufficiently well how items function in each of the participating countries. While some findings from previous studies question the tenability of this assumption across all countries (e.g., Ercikan & Gonzalez, 2008) there are also studies that show the stability of cross-country comparisons based on selections based on experts' judgments of the appropriateness of the items in relation to country-specific curricula (Hencke et al. 2009).

It is unreasonable to assume that all items will fit in all countries since effects of cultural differences, glitches in translations, and other factors cannot be ignored. The question becomes how much item-level misfit is tolerable, and if misfit is found that appears to have an effect on the estimation of distributions, whether and how this can be remedied. Previous research conducted using a national large-scale assessment of mathematics administered to 15 year-old students suggests that the assumption that all items in the measure function equally across all subpopulations is too strong (von Davier & Yamamoto, 2004). Findings from the study conducted by von Davier and Yamamoto (2004) suggest that rather than constraining all item parameters to be equal across the three subpopulations examined in their study, to accommodate empirical evidence that some items function differently in the components of the composite population, the difficulty and other parameters of a small subset of items should be allowed to differ across subpopulations. This approach still leaves the vast majority of items with intact equality constraints across groups. Translating this approach to international assessments administered to 60 or more countries requires that tools that allow the estimation of these types of partial constraints across multiple populations be in place.

The present study builds upon previous research which suggests that using international parameters for all the items does not always result in accurate representations of individual country parameters (Cook, 2006; Ercikan & Gonzalez, 2008). Moreover, it follows guidelines established by professional standards such as the International Test Commission Guidelines (ITC, 2000) and the Standards for Educational and Psychological Testing (American Educational Research Association [AERA], American Psychological Association [APA], National Council on Measurement in Education [NCME], & Joint Committee on Standards for Educational and Psychological Testing (U.S.), 1999), which indicate that separate score scales based upon separate country calibrations should be created if measurement invariance across diverse examinee groups cannot be established. To this end, this study will examine two research questions:

1. Does the use of a *quasi-international* scale (i.e., a scale that includes the use of international and a subset of country-specific parameters to calibrate country-level scores) as compared to the use of international parameters for country score scale calibrations lead to substantial improvement of overall model data fit?

2. Does the use of a more general IRT (e.g., a three-dimensional 2 parameter-logistic) model, as compared to PISA's use of a separate unidimensional Rasch model for each scale lead to a reduction in country-level item misfit?

To investigate these two research questions we will compare a selection of models in terms of the amount of item-misfit found, ranging from a multidimensional Rasch and multi-parameter IRT model with international item parameters to models with partially country-specific parameters and multidimensional IRT (MIRT) models that utilize country-level information to guide classification into groups with the same set of item parameters. This cascade of increasingly complex models is used to evaluate the expected reduction of misfit associated with selecting between the use of multi-parameter and single parameter IRT and country-specific versus international item parameters. Analyses designed to answer these research questions will be conducted using data from across 30 countries, the members of the Organization for Economic Co-Operation and Development (OECD), who participated in PISA 2006. The data collected in PISA 2006 span across the three assessed content areas; mathematics, reading and science. The development of these three content areas' proficiency scales was conducted using the Mixed-Coefficients Multinomial Logit Model (MCMLM; Adams & Wu, 2007), an extension of the Rasch model (Rasch, 1960/1980). Previous studies suggest that the Rasch model results in less accurate estimates of fit, especially if a test contains both multiple-choice (Divgi, 1986) and constructed-response (Fitzpatrick, Link, Yen, Burket, Ito, & Sykes, 1996) items. We therefore propose the use of more flexible item response models such as the 2PL model (Lord & Novick, 1968) or multidimensional (mixture) models (von Davier, 2005; von Davier, DiBello, & Yamamoto, 2006; Mislevy, Levy, Kroopnick, & Rutstein, 2008) to the MCMLM model currently used by PISA.

Moreover, central to our study is to present a novel application of the use of discrete mixture distribution (DMD) models to the analysis of item fit for calibrating score scale data from ILSAs. DMD models for item response data have been developed for binary (Rost, 1990) and various polytomous Rasch models (von Davier & Rost, 1995) as well as for the 2PL, 3PL and other IRT models (Mislevy & Verhelst, 1990, Kelderman & Macready, 1990). Von Davier and Yamamoto (2004) introduced DMD models to the investigation of data from LSAs in a study where the generalized partial-credit model was extended to a discrete mixture IRT model. The DMD model extends the mixed Rasch model to multi-parameter MIRT models to model unobserved grouping variables, and extends the mixed Birnbaum model which uses dichotomous variables (Smit, Kelderman, & van der Flier, 2000) to models for polytomous data. Moreover, the discrete MIRT model presented by von Davier and Yamamoto (2004) unifies multi-group IRT models (Bock & Zimowski, 1997) and DMD models to allow for the estimation of models in the presence of partially missing grouping information. Partially missing information is frequently found in cognitive items and contextual questionnaires administered in national and international LSAs. Although scales based on cognitive data may be estimated using multi-group IRT procedures using marginal maximum likelihood estimation techniques, in such models grouping variables have to be observed and are specified beforehand. The use of the DMD models relaxes this requirement and allows missing

data in the cognitive items as well as in the grouping variables (von Davier & Yamamoto, 2004).

About PISA

Since 1998, PISA has been designed and implemented by a consortium led by the Australian Council for Educational Research (ACER) under the direction of OECD. PISA is cooperatively managed and directed by the OECD member countries as well as an increasing number of non-member countries referred to as *partner* economies. PISA assesses 15-year-old students because at this age students are approaching the end of compulsory education in most participating countries.

PISA is conducted on a three-year cycle; the first survey took place in 2000. Each cycle assesses students in Mathematics, Science and Reading, while one area is chosen as the major domain and it is given greater emphasis, the remaining two areas are assessed as 'minor domains'. Minor domains are assessed less thoroughly, but are carried across assessment cycles by utilizing a subset of the items dedicated to the domain that is kept intact in order to ensure linkage across cycles. In PISA 2006 the major focus was on science; in addition to the more thorough coverage of the science domain with an increased number of cognitive items, a number of questionnaire items aimed at exploring student attitudes to science were embedded in the cognitive part of the test.

The focus of PISA is on the assessment of students' ability to apply the skills and knowledge they have acquired at school to understand, interpret or solve challenges to which they may be exposed in real-life. In addition, PISA collects information on social, cultural, economic and educational factors that are associated with students' achievement by administering a 20-30 minute background questionnaire to students. Moreover, information from schools is also collected as school principals complete a short questionnaire regarding various aspects of organization and educational school contexts. This information is collected to facilitate a detailed study of factors within and between countries that are associated with varying levels of reading, mathematical and scientific literacy among the 15-year-old students of each country (Turner & Adams, 2007).

Test and Item Design. In 2006, a total of 182 items were administered (i.e., 103 in science, 48 in mathematics and 31 reading). Three types of item format were used in PISA 2006: multiple-choice, short-answer, and extended response. Multiple-choice items asked students to find the correct option from among a limited number of responses or asked students to select from one of two or more possible responses (true/false, correct/incorrect, etc.). For the short-answer items students needed to construct a response within strict constraints or use a few words to respond to the question whereas in the extended response students needed to use more extensive writing, or explain and justify their responses. To reduce the burden for examinees to complete the assessment, the total set of items were matrix sampled across 13 booklets. As such, each student completed only a subset of all items in the assessment, and a measure of group performance was obtained by aggregating data across subsamples and item subsets. Details on the statistical methodologies used to arrive at group-level distributions utilizing both item responses

and background variables in LSAs can be found in Mislevy, Beaton, Kaplan & Sheehan (1992), Adams, Wu and Carstensen (2007) and von Davier, Sinharay, Oranje and Beaton (2006).

Sampling Design. A two-stage stratified sampling design was used in PISA to randomly select schools and students in each participating country. In the first stage, approximately 150 schools per country were randomly sampled using probability-proportional-to-size sampling. In the second stage, 35 eligible students were randomly sampled from within each selected school. In total, each country assessed approximately 4,500 students (Turner & Adams, 2007).

Proficiency Scale. In PISA, the Rasch model was used to develop proficiency scales and report students' achievement. Specifically, the intention of each of the PISA scales is to measure a single underlying trait, wherein the only difference between items measuring the trait lies in their relative difficulty. That is, students responding correctly to more difficult items are seen to be located at a higher end of the scale and those responding correctly only to easier items can be placed towards the lower end of the scale continuum (Turner & Adams, 2007). The operational analysis of the PISA data was conducted with the software Conquest (Wu, Adams, Wilson, & Haldane, 2007), an implementation of the MCMLM (Adams, Wilson, & Wu, 1997), which is an extension of the Rasch model (Rasch, 1960).

Translation and Verification of Instruments. Before the PISA 2006 assessment took place, 81 national versions in 42 languages were developed, which were then administered to approximately 4,500 students in each of the 57 participating countries (Turner & Adams, 2007). Consequently, adaptation and translation procedures are an important focus of the PISA assessment. Efforts to achieve comparability include developing source versions of all materials in English and French prior to the development of national versions, having each country submit their own national version, review and comment on the material being developed. Moreover, cognitive laboratories are conducted to field-test the material and obtain feedback from students in various countries regarding item interpretation. Statistical analyses (e.g., the use of item-by-country analyses) are also conducted to evaluate the material and detect items functioning differentially across countries (OECD, 2006).

Data. This study used data for examinees from 30 OECD countries listed in Table 1. In Table 1, this list of countries is organized by the three-letter country code provided by PISA. Data for a total of 251,278 examinees was utilized. Responses for the three content areas assessed by PISA: Mathematics, Reading, and Science were used in the analyses. In total, responses for 179 items (103 in science, 48 in mathematics and 28 in reading) were analyzed. As each examinee takes only a subset of the items, the data matrix had sizable proportions of values missing by design.

Australia	AUS	France	FRA	Mexico	MEX
Austria	AUT	United Kingdom	GBR	The Netherlands	NLD
Belgium	BEL	Greece	GRC	Norway	NOR
Canada	CAN	Hungary	HUN	New Zealand	NZL
Switzerland	CHE	Ireland	IRL	Poland	POL
Czech Republic	CZE	Iceland	ISL	Portugal	PRT
Germany	DEU	Italy	ITA	Slovak Republic	SVK
Denmark	DNK	Japan	JPN	Sweden	SWE
Spain	ESP	Korea	KOR	Turkey	TUR
Finland	FIN	Luxembourg	LUX	United States	USA

 Table 1:

 List of participating OECD countries and respective three-letter country code

Procedures

This study sought to investigate two key research questions. One question was whether the use of a more general IRT (e.g., a three-dimensional 2PL) model, as compared to ACER's use of a separate unidimensional Rasch model for each scale leads to a reduction in item misfit. The second question was whether the use of a quasi-international scale that includes the use of international and a subset of country-specific parameters, as compared to the use of international parameters, leads to improvement of fit, while not giving up a comparable international scale, when calibrating the data across countries. To examine these objectives we conducted a multi-stage process that consisted of four steps.

Step One: Modeling and Estimation. In the first step, we estimated five simple structure three-dimensional general diagnostic models (von Davier, 2005a; Xu & von Davier, 2006); wherein each dimension represented a single content area (science, mathematics and reading) and each item was associated with only one of the scales. The first two models were single-group Rasch and 2PL IRT models conducted using the joint set of data provided by the 30 countries. In this baseline model, no country differences were assumed. The next models were 30-group models utilizing three dimensional Rasch and 2PL models linked using concurrent calibration by means of the Lagrangian multiplier approach (see von Davier & von Davier, 2007), wherein the strength of the restriction of item parameters can be controlled. Thus, Rasch and 2PL models that incorporate complete parameter restriction (i.e., the use of a scale with international parameters wherein all items are assumed equal) to Rasch and 2PL models that allow for partially-unique-to-country parameters (i.e., use of a scale with large proportions of common items in conjunction with a subset of partiallyunique-to-country parameters) to models without parameter constraints (other than the ones needed to remove scale indeterminacy) can be estimated. In addition, we specifically calibrated a hierarchical extension of the 2PL MIRT model (von Davier, 2007), which extends the hierarchical latent class analysis (LCA) model (Vermunt, 2003) to a mixture 2PL IRT model using partially-unique-to-country parameters.

Estimation of these models was conducted using the multidimensional discrete latent traits models (*mdltm*) software (von Davier, 2005b). This program was chosen because it

can estimate multiple group data or multiple populations (as in the case of estimating models using data from multiple countries) as well as enable the use of Lagrangian multipliers (see, for example, Aitchison & Silvey, 1958; Glas, 1999; von Davier & von Davier, 2007) for linking using different degrees of parameter constraints. Moreover, the *mdltm* software enables the specification of a Q-matrix; a design matrix specifying the association between items and skill dimensions. We used this feature to specify the scale to which each analyzed item belonged; for example, if an item was measured in the mathematics scale, then the item by skill association was signified by a 1-entry in the Q-matrix, while there are 0-entries for the reading and science scale. In so doing, we were able to estimate all available data and address some of the challenges associated with estimating data that is missing by design (i.e., matrix samples) encountered when estimating examinee response variables using large-scale assessments such as ILSAs.

The *mdltm* software uses the expectation-maximization (EM) algorithm (Dempster, Laird, & Rubin, 1977) for parameter estimation. The EM algorithm can be utilized in incomplete data settings when only some variables are observed and others (e.g., latent class membership) are unobserved. The EM algorithm is less computationally intensive than alternative estimation methods such as the Markov Chain Monte Carlo (MCMC), and has also been shown to estimate the mixture distribution Rasch model (von Davier, 1994, 2001) stably without encountering multiple maxima when multiple starting values have been used (von Davier & Yamamoto, 2004).

Step Two: Evaluation of Model Fit. In the next step, we compared model fit estimates across the above mentioned models using the following indices: (1) the Akaike Information Criterion (AIC; Akaike, 1974), (2) the Bayesian Information Criterion (BIC; Schwarz, 1978). The relatively best fitting model was determined using the smallest values on these indices. According to Schwarz (1978), the BIC is a minimum discrepancy index that penalizes the addition of model parameters with a term that depends on the sample size; in this way, the index is assumed to ensure that the model with minimal BIC represents the relatively best-fitting model. The penalty term of the BIC takes the sample-size into account so that over-parameterization due to large samples, which is a problem with the AIC (Akaike, 1974), is less of a problem for the BIC. The log-penalty index is obtained by dividing the AIC by the number of observations in the sample, and thus also contains a penalty term, and the average log likelihood per observation. More rigorous approaches to testing model data fit based on re-simulation and bootstrapping techniques are available (von Davier, 1997; Muthén, 2008); however, such approaches are computationally expensive and become increasingly more difficult to use with large data sets as the ones found in ILSAs.

Step Three: Estimation of Country-by-Item Fit Statistics. Next, we estimated country-by-item fit statistics to analyze the proportion of misfitting items associated with the use of a 2PL versus a Rasch model (per country and content area) and the use of international versus partially country-specific parameters. To analyze the proportion of misfitting items associated with the use of these various models and parameter calibrations, we used the root mean square error of approximation (RMSEA; Steiger, 1990), which is a standardized index of the discrepancy between the observed item characteristic and the model based item characteristic. A value of zero indicates no discrepancy and, therefore,

a perfect fit of the model to the data. On the other hand, models with RMSEA > 0.1 have poor fit and should be rejected. In this study we used the RMSEA > 0.1 criterion to identify poorly fitting item characteristic curves.

The last step involved examining the degree of agreement between each of these three forms of calibration and ability estimates. A high agreement of estimates (group means, correlations between ability variables) between models with and without unique item parameters would indicate a non-substantial change of group-level ability distributions; whereas substantial disagreement between model-based estimates indicates a more significant effect of ignoring the misfit.

Results

The results of this study are organized as follows. First, we present results of model comparisons followed by results of country-by-item fit analyses. Last, we summarize results of correlations of population quantities derived from the calibration based on international parameters, versus the calibration with partially country-specific parameters.

Model Comparisons. Table 2 shows the number of parameters, log-likelihood (-2* LogLike), AIC and BIC estimates for each of the analyzed models: the first two models presented in Table 2 are the single-group three-dimensional Rasch and 2PL models. Results of the comparison of these two models using the AIC and BIC criteria and the (-2*LogLike) indicate improved fit and smaller deviance for the 2PL model. Findings associated with improved fit associated with the 2PL model are consistent with previous research (Divgi, 1986; Fitzpatrick et al., 1996). Given the improved fit of the 2PL over the Rasch model, this model was used for subsequent estimations of the 3-dimensional models shown at the bottom of Table 2 (2PL MIRT, 2PL multi-group model with international parameters and 2PL multi-group model using unique country-specific parameters for very poorly functioning items i.e., RMSEA > 0.1). Estimations of these three models resulted in lower values in the log-likelihood, AIC and BIC fit statistics for the 3-dimensional 2PL model that allows for some unique-to-country parameters.

 Table 2:

 Comparison of overall fit for models sorted by number of populations & estimated parameters

Model	# of pars	LogLike	AIC	BIC
SG Rasch	203	-7669845.835	15340097.670	15342216.990
SG 2PL	396	-7586440.506	15173673.012	15177807.252
Mixture Rasch	407	-7582173.808	15165161.616	15169410.696
Mixture 2PL	793	-7534188.419	15069962.838	15078241.758
MG Rasch	493	-7649892.913	15300771.826	15305918.746
MG 2PL	686	-7568195.652	15137763.304	15144925.144
Part. unique MG 2PL	2139	-7493004.635	14990287.270	15012618.430

Note: SG=single-group; MG=multi-group; part.=partially; pars=parameters

Table 2 also shows a mixture model with unique parameters for each of two latent populations. It is interesting to note that the 2-class mixture 3-dimensional 2PL (Mixture 2PL in the table) is the second best fitting model when comparing models using the information criteria. Among all models compared, the best fitting one is the 2PL model with multiple populations and partially-unique parameters. This model is also the most complex contender in terms of the numbers of parameters required, while it maintains about 87%-88% of item parameters intact across countries. An IRT link that assumes on average 167 out of 179 identical item parameters across countries is in terms of the constraints needed a much stronger restriction than that required by equating methods, which is usually carried out by equating two statistics of the sample of item parameters to take on the same values, or by shifting the parameters with a 2-parameter linear function to match test characteristic curves.

Country-by-Item Fit Statistics. Analyses of country-by-item fit statistics are presented in three exhibits. First, Table 3 presents results of country-by-item analyses conducted to examine improvement of item level fit (% reduction) associated with the use of the 2PL as compared to the Rasch model and reported for each of the 30 countries assessed by PISA. These analyses were conducted using the RMSEA > 0.1 criteria. Results shown in Table 3 indicate that improvement of fit occurred for each of the 30 countries; ranging from 17% to 74% improvement. For example, results shown in columns 2 and 3 of Table 3, illustrate that there were 23 items that showed misfit for Belgium when using the Rasch model, as compared to 6 items when using the 2PL model; similar reductions were also found in the number of misfitting items in the United States (i.e., from 29 to 12 misfitting items). Moreover, as shown by the percentage of items no longer showing misfit (column 4), there were large reductions in number of misfitting items including 74% for Belgium and 59% for the United States. This percentage was calculated by

Table 3: Improvement of fit associated with using a 2PL versus a Rasch model for each country

51% and above			41%-50%				20% - 40%				
	Rasch	2PL	% red.		Rasch	2PL	% red.		Rasch	2PL	% red.
BEL	23	6	74%	NZL	29	15	48%	FRA	51	31	39%
USA	29	12	59%	GBR	39	21	46%	PRT	40	25	38%
LUX	23	10	57%	AUS	27	15	44%	POL	42	26	38%
DEU	42	18	57%	DNK	36	20	44%	SWE	40	25	38%
ESP	21	9	57%	SVK	48	28	42%	CZE	33	21	36%
CHE	25	11	56%	AUT	37	22	41%	GRC	53	34	36%
CAN	13	6	54%	FIN	37	22	41%	NLD	46	30	33%
ITA	24	11	54%	NOR	44	26	41%	IRL	35	22	31%
MEX	46	21	54%	ISL	41	24	41%	TUR	67	47	30%
								HUN	43	30	30%
								JPN	67	47	28%
								KOR	64	54	17%

Note: % red.= percentage of items no longer showing RMSEA > 0.1 values

subtracting the number of misfitting items using PISA's original calibration model from the 2PL model (i.e., for Belgium there were 23 items using the Rasch model subtracted from 6 using the 2PL model) divided by the total number of misfitting items using the Rasch model (i.e., 23).

We also conducted analyses to examine the proportion of items that had improvement of fit across countries using a 2PL versus a Rasch model. Results presented in Table 4 show five items that had the greatest reduction of misfit; all of these items are in the science content area. To illustrate, item "S521Q02" showed improved fit for 90% of countries (i.e., 3 as compared to 29 countries; see column 4) when a 2PL (column 3) instead of a Rasch model (column 2) was used for item calibration. This type of reductions in the number of countries for which items misfit may lead to lower rates of item deletions.

Second, analyses of item level misfit were conducted to investigate proportion of misfit for each of the three content areas assessed by PISA. Results of our analyses indicate that reading had the highest proportion of items (18%), science had the second largest proportion (14%) and mathematics had the least (8%). This finding of a higher proportion of misfit for the reading scale is consistent with previous research, which suggests that reading literacy depends on the quality of translations and other factors more than international comparisons using translated mathematics and science items (Grisay, Gonzalez, & Monseur, 2008).

Third, analyses were conducted to examine the proportion of items in each of the 30 countries that had misfit (RMSEA > 0.1); these items were used in the calibration of the *quasi-international* scale, wherein the majority of items were common international parameters and the proportion of items shown in Table 5 were unique-to-country parameters. Results shown in Table 5 are arranged by order of countries having the least proportion of items with RMSEA > 0.1 (e.g., Canada and Belgium with 3% of misfitting items; see columns 1-3) to the countries having the greatest proportion of misfitting items (e.g., Korea with 30% of misfitting items; see columns 10-12). These results indicate that in the calibration of the quasi-international scale, over 80% of items were common across countries for a large proportion (90%) of countries. These results highlight the benefits of using a quasi-international scale that can be developed utilizing a majority of common items and a minority of unique-country parameters.

Table 4: Improvement of item fit using a 2PL versus a Rasch model

Item	# and % of countr had RMS	% of countries for which item no longer			
	Rasch model	Rasch model 2PL model			
S521Q02	29 (97%)	3 (10%)	90%		
S519Q02T	23 (77%)	4 (13%)	83%		
S527Q03T	22 (73%)	6 (20%)	73%		
S466Q05	25 (83%)	10 (33%)	60%		
S519Q03	22 (73%)	10 (33%)	55%		

Below 10%		10% to 14%		15% to 20%			Above 20%				
AUS	15	8%	SWE	25	14%	GRC	34	19%	KOR	54	30%
NZL	15	8%	PRT	25	14%	FRA	31	17%	JPN	47	26%
USA	12	7%	ISL	24	13%	NLD	30	17%	TUR	47	26%
CHE	11	6%	AUT	22	12%	HUN	30	17%			
ITA	11	6%	FIN	22	12%	SVK	28	16%			
LUX	10	6%	IRL	22	12%	POL	26	15%			
ESP	9	5%	MEX	21	12%	NOR	26	15%			
BEL	6	3%	GBR	21	12%						
CAN	6	3%	CZE	21	12%						
			DNK	20	11%						
			DEU	18	10%						

Table 5: Number and percentage of unique-country parameters (out of total of 179 items)

Moreover, results of these analyses indicate that three countries (Korea, Japan and Turkey) have above 25% misfitting items. These results are consistent with previous research (Grisay et al., 2008), which show that national versions of PISA 2000 and PIRLS 2001 assessments translated into non-Indo European languages (e.g., Chinese, Japanese, Korean and Turkish) had the highest proportions of DIF. Similarly, a previous study conducted using PISA 2001 (Grisay & Monseur, 2007) also found lower item equivalence in item difficulty across Asian countries (e.g., Japan, Korea and Hong Kong).

Agreement of country mean estimates across the three PISA domains. In order to assess the effect of using partially-unique parameters, we conducted a comparison of country mean estimates for the three PISA scales: Science, Mathematics and Reading. Recall that the Science scale was the major domain in PISA 2006, represented by more than 100 items among the 178 items used in this study. Recall also that the number of misfitting items was smaller in Science and Mathematics compared to the Reading scale. The following Figure 1 depicts a comparison between country means obtained for the Science scale with all international parameters, versus partially-unique parameters. The correlation between the estimates across the 30 OECD countries is > 0.997.

Figure 2 shows the agreement between country means estimated for the Reading scale using either all international parameters, or partially country-specific parameters. The correlation between these estimates is > 0.987.

Figure 3 shows the agreement between country means estimated for the Mathematics scale using either all international parameters, or partially country-specific parameters. The correlation between these estimates is > 0.997.

Evaluation of the correlations between country mean estimates across all three scales presented in Figures 1 through 3 (all of which are above 0.987) leads to the obvious conclusion that, to a large extent, the ranking of countries should only be affected in rare occasions, and only local reversions of ranks appear to be likely. Thus, speaking in terms

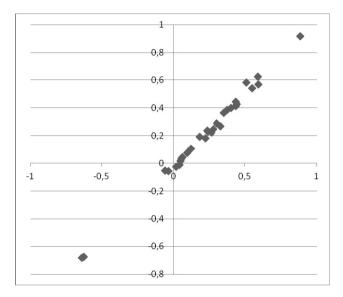


Figure 1:

Correlation of Country Mean Estimates based on International and Partially-Unique Item
Parameters in Science

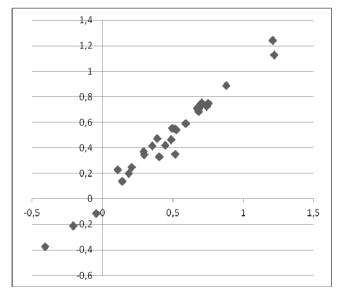


Figure 2: Correlation of Country Mean Estimates based on International and Partially-Unique Item Parameters in Reading

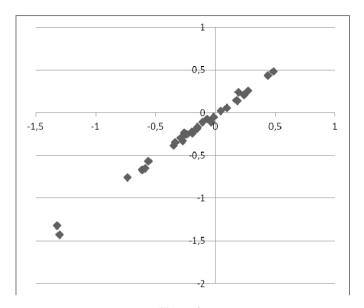


Figure 3:
Correlation of Country Mean Estimates based on International and Partially-Unique Item
Parameters in Mathematics

of the big picture, the country results will be affected only to a very small extent by moving from a model with all international item parameters to a model that improves within country fit by allowing a subset of items to carry country specific parameters.

Conclusions

Even though differences between country estimates for the two methods are small compared to the differences across countries the question emerges: Which set of results should be 'trusted' more? A well known adage attributed to G.E.P. Box states that "All models are wrong, but some are useful." This may also apply here. The model with international item parameters does not fit the data as well as the model with partially-unique item parameters does. A model not shown here that allows all item parameters to be country-specific would, simply by the fact that many more parameters are estimated, fit better than the two models that constrain parameters across countries. Note, however, that our model with partially-unique parameters already requires more than 2000 estimated quantities. This is not a model that is estimable with small datasets. A model with unique parameters for each country would require many more item parameters and would make comparisons across participating countries much harder. This very large number of parameters, in turn, would require many more students to be sampled within each country than what it is currently the case. Our proposed approach tries to strike a balance

between reducing item misfit and maintaining model parsimony by assuming unique parameters only if there is sufficient evidence that an item functions differently from the international 'average' in one or more countries.

Given the key decisions for which international LSAs are used, an examination of current approaches to obtain comparable and accurate estimates of students' abilities is important. To this end, this study sought to examine two questions. That is, whether using a more general IRT (2PL) model will help reducing item-level misfit associated with the currently used MCMLM model and whether a quasi-international scale that includes the use of high proportions of international (common) parameters and a subset of unique-to-country parameters can be used for comparisons. Our analyses indicate that the use of a more general 2PL model leads to improved fit (see Table 2, and Tables 3 and 4 for improvement of global fit and item-level fit estimates, respectively). Similarly, our results indicate that we obtain improved fit with the use of a scale that allows a small number of unique-to-country parameters while maintaining on average 80% or more international parameters per country as compared to a scale using solely international parameters (see Table 2); moreover, our results indicate that this alternative procedure leads to proficiency scales defined by a set of item parameters with a substantially reduced proportion of misfit.

A main contribution of this study is that it empirically examines an array of models to estimate an internationally comparable scale for PISA data. These explorations enabled us to assess model data fit utilizing a range of extensions of multidimensional models and identifies specific ways in which current methods utilizing extensions of the Rasch model can be improved to obtain more accurate estimates of population characteristics by improving model-data fit. The proposed approach also enables using a model and estimation procedure that can be conjectured to improve confidence regarding the measurement of students' abilities across countries by minimizing the number of items that expose misfit in international comparisons. In particular, based upon our results we propose the use of a more general 2PL model for item calibration. We also recommend the use of a quasi-international scale that involves a large number of parameters common to all countries, yet allows for some unique-to-country parameters for very poorly fitting items (i.e., RMSEA > 0.1). This procedure has to our knowledge not yet been examined with international assessments such as PISA. The approach presented herein is not dissimilar to approaches described in Yamamoto & Kirsch (1998) and in von Davier & Yamamoto (2004). A quasi-international scale may be preferable as well to the use of proficiency scales that are individual for each country. Country-specific scales would require participating countries to collect larger samples to reduce standard errors associated with item parameters.

Although our results indicate that a majority of countries (90%) had over 80% common items, there are three countries that require more than 25% unique parameters. These estimates may be further improved by closer examination of the items with the goal of identifying sources of differential item functioning (DIF). For example, further studies should be conducted using test versions administered in non-Indo European languages (e.g., Turkish, Korean and Japanese) because a greater proportion of misfitting items were found in such languages. Moreover, as one would expect smaller differences in

item difficulties within language groups (e.g., different versions administered in German) such studies should be conducted using groups of test versions in a specific language (Grisay et al., 2008).

Further studies should be considered using models that incorporate developments in IRT to identify hierarchical dependencies among subsets of items. Such model extensions may provide a framework wherein different sources of DIF may be disentangled. For instance, multi-level IRT (Kamata & Cheong, 2007; Park & Bolt, 2008) as well as hierarchical multidimensional diagnostic models (von Davier, 2007) can be used to decompose item responses across several levels (item, unit, student and country), which enables identification of common patterns underlying examinees' item responses.

References

- Adams, R. J., Wilson, M., & Wu, M. (1997). Multilevel item response models: An approach to errors in variables regression. *Journal of Educational and Behavioral Statistics*, 22(1), 47-76.
- Adams, R. & Wu. M. (2007). The mixed-coefficients multinomial logit model: A generalized form of the Rasch model. In M. von Davier & C. H. Carstensen: *Multivariate and mixture distribution Rasch models: Extensions and applications* (pp. 57-76). New York: Springer.
- Adams, R., Wu. M, & Carstensen, C. H. (2007). Application of multivariate Rasch models in international large-scale educational assessments. In M. von Davier & C. H. Carstensen: *Multivariate and mixture distribution Rasch models: Extensions and applications* (pp. 271-280). New York: Springer.
- Aitchison, J., & Silvey, S. D. (1958). Maximum likelihood estimation of parameters subject to restraints. Annals of Mathematical Statistics, 29, 813-829.
- Akaike, H. (1974). A new look at the statistical model identification. *IEEE Transactions on Automatic Control*, 19 (6), 716-723.
- Allalouf, A. (2003). Revising Translated DIF Items as a Tool for Improving Cross-Lingual Assessment. *Applied Measurement in Education*, 16, 55-73
- American Educational Research Association, American Psychological Association, National Council on Measurement in Education, & Joint Committee on Standards for Educational and Psychological Testing (1999). Standards for educational and psychological testing. Washington DC: American Educational Research Association.
- Bock, R. D., & Zimowski, M. F. (1997). Multiple group IRT. In W. J. van der Linden & R. K. Hambleton (Eds.), Handbook of modern item response theory. New York: Springer-Verlag.
- Cook, L. (2006). Practical considerations in linking scores on adapted tests. Keynote address at the 5th International Meeting of the International Test Commission, Brussels, Belgium.
- Dempster, A. P., Laird, N. M., & Rubin, D. B. (1977). Maximum likelihood from incomplete data via the EM algorithm (with discussion). *Journal of the Royal Statistical Society, Series B*, 39, 1-38.

- Divgi, D. R. (1986). Does the Rasch model really work for multiple choice items? Not if you look closely. *Journal of Educational Measurement*, 23 (4), 283-298.
- Ercikan, K. (2002). Disentangling sources of differential item functioning in multilanguage assessments. *International Journal of Testing*, 4, 199-215.
- Ercikan, K., & Gonzalez, E. (2008, March). Score scale comparability in international assessments. *Paper presented at the annual meeting of the National Council on Measurement in Education, New York, USA*.
- Ercikan, K., & Koh, K. (2005). Construct Comparability of the English and French versions of TIMSS. *International Journal of Testing*, *5*, 23-35.
- Fitzpatrick, A. R., Link, V. B., Yen, W. M., Burket, G. R., Ito, K., & Sykes, R. C. (1996). Scaling Performance assessments: A comparison of one-parameter and two-parameter partial credit models. *Journal of Educational Measurement*, 33 (3), 291-314.
- Gierl, M. J., & Khaliq, S. N. (2001). Identifying sources of differential item and bundle functioning on translated achievement tests: a confirmatory analysis. *Journal of Educational Measurement*, 38 (2), 164-187.
- Gilula, Z., & Haberman, S. J. (1994). Conditional log-linear models for analyzing categorical panel data. *Journal of the American Statistical Association*, 89, 645-656.
- Glas, C. A.W. (1999). Modification indices for the 2-PL and the nominal response model. Psychometrika, 64, 273-294.
- Grisay, A., Gonzalez, E., & Monseur, C. (2009). Equivalence of item difficulties across national versions of the PIRLS and PISA reading assessments. In M. von Davier & D. Hastedt (Eds.), IERI monograph series: Issues and methodologies in large scale assessments, Vol. 2.
- Grisay, A., & Monseur, C. (2007). Measuring the equivalence of item difficulty in the various versions of an international test. *Studies in Educational Evaluation*, 33 (1), 69-86.
- Hencke, J., Rutkowski, L., Neuschmidt, O., & Gonzalez, E. (2009). Curriculum coverage and scale correlation on TIMSS 2003. In M. von Davier & D. Hastedt (Eds.), IERI monograph series: Issues and methodologies in large scale assessments, Vol. 2.
- ITC (2000). ITC Guidelines for adaptation. Retrieved on December 20 from: http://www.intestcom.org/test_adaptation.htm
- Kamata, A., & Cheong, F. (2007). Multilevel Rasch model. In M. von Davier & C. H. Carstensen (Eds.), Multivariate and mixture distribution Rasch models: Extensions and applications (pp. 217–232). New York: Springer.
- Kelderman, H., & Macready, G. B. (1990). The use of loglinear models for assessing differential item functioning across manifest and latent examinee groups. *Journal of Educational Measurement*, 27, 307-327.
- Lord, F. M. & Novick, M. R. (1968). Statistical theories of mental test scores. Reading MA: Addison-Wesley Publishing Company.
- Mislevy, R., Beaton, A. E., Kaplan, B., & Sheehan, K. (1992). Estimating population characteristics from sparse matrix samples of item responses. *Journal of Educational Measurement*, 29, 133-162.

- Mislevy, R. J., Levy, R., Kroopnick, M., & Rutstein, D. (2008). Evidentiary foundations of mixture item response theory models. In G. R. Hancock & K. M. Samuelsen (Eds.), Advances in latent variable mixture models (pp. 149-175). Charlotte, NC: Information Age Publishing.
- Mislevy, R. J., & Verhelst, N. (1990). Modeling item responses when different subjects employ different solution strategies. *Psychometrika*, 55, 195-215.
- Muthén, B. (2008). Latent variable hybrids. In G. R. Hancock & K. M. Samuelsen (Eds.), *Advances in latent variable mixture models* (pp. 1-24). Charlotte, NC: Information Age Publishing.
- Organization for Economic Co-Operation and Development (2006). PISA 2006 technical report. Retrieved on February 15 from: http://www.oecd.org/document.html
- Park, C., & Bolt, D. M. (2008). Application of multi-level IRT to investigate cross-national skill profiles on TIMSS 2003. *IERI monograph series: Issues and methodologies in large-scale assessments* (Vol. 1, pp. 71-96). Hamburg/Princeton NJ: IEA-ETS Research Institute.
- Rasch, G. (1960). Probabilistic models for some intelligence and attainment tests. Chicago: University of Chicago Press.
- Rost, J. (1990). Rasch models in latent classes: An integration of two approaches to item analysis. *Applied Psychological Measurement*, 14, 271-282.
- Rutkowski, L., Gonzalez, E., Joncas, M., & von Davier, M. (2010). International large-scale assessment data: Issues in secondary analysis and reporting. *Educational Researcher*, Vol. 39, no X, March 2010.
- Schwarz, G. (1978). Estimating the dimension of a model. *The Annals of Statistics*, 6, 461-464.
- Smit, J. A., Kelderman, H., & Van der Flier, H. (2000). The mixed Birnbaum model: Estimation using collateral information. *Methods of Psychological Research Online*, 5, 1-13.
- Steiger, J. H. (1990). Structural model evaluation and modification: An interval estimation approach. *Multivariate Behavioral Research*, 25, 173-180.
- Turner, R., & Adams, R. J. (2007). The programme for international student assessment: An overview. *Journal of Applied Measurement*, 8 (3), 237-248.
- Vijver, F. J. R. van de, & Tanzer, N. K. (2004). Bias and equivalence in cross-cultural assessment: an overview. European Review of Applied Psychology, 54 (2), 119-135.
- Vermunt, J. K. (2003). Multilevel latent class models. Sociological Methodology, 33, 213-239.
- von Davier, M. (1994) WINMIRA A Windows-Program for Analyses with the Rasch Model, with the Latent Class Analysis and with the Mixed Rasch Model, IPN Software, Institute for Science Education, Kiel, Germany.
- von Davier, M. (1997). Bootstrapping Goodness-of-Fit Statistics for Sparse Categorical Data Results of a Monte-Carlo Study *MPR-online*, Vol.2 No.2, Retrieved 1/14/2010 from: http://www.dgps.de/fachgruppen/methoden/mpr-online/issue3/art5/davier.pdf

- von Davier, M. (2001) WINMIRA 2001 A Windows-Program for Analyses with the Rasch Model, with the Latent Class Analysis and with the Mixed Rasch Model. Software: Assessment Systems Corporation.
- von Davier, M. (2005a). A General Diagnostic Model Applied to Language Testing Data. Research Report RR-05-16. ETS: Princeton, NJ.
- von Davier, M. (2005b). mdltm: Software for the general diagnostic model and for estimating mixtures of multidimensional discrete latent traits models [Computer software]. Princeton, NJ: ETS.
- von Davier, M. (2007). Hierarchical General Diagnostic Models. Research Report, RR-07-19. ETS: Princeton, NJ.
- von Davier, M., DiBello, L., & Yamamoto, K. Y. (2006). Reporting test outcomes with models for cognitive diagnosis (ETS Research Rep. No. RR-06-28). Princeton, NJ: ETS.
- von Davier, M., & Rost, J. (1995). Polytomous mixed Rasch models. In G. H. Fischer & I. W. Molenaar (Eds.), Rasch models. Foundations, recent developments, and applications (pp. 371-379). New York: Springer.
- von Davier, M. Sinharay, S., Oranje, A., & Beaton, A. (2006) Statistical procedures used in the National Assessment of Educational Progress (NAEP): Recent developments and future directions. In C.R. Rao & S. Sinharay (Eds.), Handbook of Statistics (Vol. 26): Psychometrics. Amsterdam: Elsevier.
- von Davier, M., & von Davier, A. (2007). A Unified Approach to IRT Scale Linkage and Scale Transformations. *Methodology*, 3 (3), 115-124.
- von Davier, M., & Yamamoto, K. (2004). Partially Observed Mixtures of IRT Models: An extension of the Generalized Partial Credit Model. *Applied Psychological Measurement*, 28 (6), 389-406.
- Wu, M. L., Adams, R. J., Wilson, M. R., & Haldane, S. (2007). ACER ConQuest 2.0: General item response modelling software [computer program manual]. Camberwell, VIC: ACER Press.
- Xu, X., & von Davier, M. (2006). Cognitive Diagnosis for NAEP proficiency data. Research Report, RR-06-08. ETS: Princeton, NJ.
- Yamamoto, K., & Kirsch, I. S. (1998). Proficiency estimation. Chapter 11. In S. Murray, I. Kirsch, & L. Jenkins (Eds.), Adult Literacy in OECD countries. Technical Report. (pp. 179-192). OECD: Paris.