# **Academic Curriculum Vitae**

# David Jonathon Shulkin, M.D.

Address: 944 Merion Square Road

Gladwyne, PA 19035

<u>Citizenship:</u> U.S.A.

**Education:** 

Sept. 1977-June 1982 B.A. Hampshire College

Sept. 1982-June 1986 M.D. Medical College of Pennsylvania

**Postgraduate Training and Fellowship Appointments**:

May 1983 -Sept.1983 National Health Policy Fellow, U.S. Senate

Committee on Aging

July 1986-June 1987 Intern in Internal Medicine, Yale-New Haven

Hospital/St. Raphael Hospital, New Haven, CT

July 1987-June 1989 Resident in Internal Medicine, Presbyterian

University Hospital, Pittsburgh, PA

July 1989-June 1990 General Medical Fellow, Presbyterian University

Hospital, Pittsburgh, PA

July 1990-Dec. 1991 Robert Wood Johnson Foundation Clinical

Scholar, University of Pennsylvania,

Philadelphia, PA

Military Service: None

**Faculty and Academic Appointments:** 

July 1990-1991 Post-Doctoral Fellow in Medicine, School of

Medicine University of Pennsylvania

July 1990-2001	Senior Fellow, Leonard Davis Institute, The Wharton School of the University of Pennsylvania
Sept. 1992-1997	Assistant Professor of Medicine, University of Pennsylvania School of Medicine
July 1993-1999	Associate Scholar, Center for Clinical Epidemiology and Biostatistics, University of Pennsylvania Medical Center
June 1997-2000	Associate Professor of Medicine, University of Pennsylvania School of Medicine
July 1995-1999	Fellow, Institute on Aging, University of Pennsylvania
January 2000-2002	Adjunct Associate Professor of Medicine, University of Pennsylvania School of Medicine
July 2002-2004	Professor of Medicine, Drexel University School of Medicine
September 2002	Vice Chairman, Department of Medicine Drexel University School of Medicine
October 2002-October 2003	Chief and Co-Chairman, Department of Medicine Drexel University School of Medicine
October 2003- 2004	Vice Dean, Drexel University School of Medicine
March 2004- July 2006	Professor of Medicine, Temple University School of Medicine
July 2006- Present	Professor of Medicine- Albert Einstein School of Medicine
January 2009-Present	Professor of Medicine (Honorary)- Guandong University Hospital – Gongzou, China

### **Hospital, Administrative, and Executive Appointments:**

September 2005- present	Active Staff, Beth Israel Medical Center
March 2004- Nov 2005	Active Staff, Temple University Hospital
Jan 1992- 2004	Active Staff, Hospital University of Pennsylvania, Medical College of Pennsylvania Hospital, Hahnemann University Hospital

Jan.1992-Jan.1993 Director of Clinical Outcome Assessment and Quality

Management, Hospital of the University of

Pennsylvania

Feb. 1993-Nov. 1997 Chief Medical Officer, University of Pennsylvania

Hospitals (Hospital of the University of

Pennsylvania and Presbyterian Medical Center)

Feb.1996-Nov. 1998 Chief Medical Officer, University of Pennsylvania

Hospitals, Chief Quality Officer, University of

Pennsylvania Health System

Dec.1998-1999 Chief Medical Officer and Chief Quality Officer,

University of Pennsylvania Health System, Senior Executive Managed Care Contracting and Operations

Nov 1999- Jan 2002 Chief Executive Officer, DoctorQuality, Inc.

Nov 1999- July 2002 Chairman and Founder, DoctorQuality, Inc.

July 2002- 2004 Chief Quality Officer, Drexel University School of

Medicine

July 2002- 2004 Chief Medical Officer, Medical College of Pennsylvania

Hospital

October 2003-2004 Chairman, Medical College of Pennsylvania Faculty

Multi-specialty Practice Group

March 2004- July 2005 Chief Medical Officer, Temple University Hospital

July 2005- April 2009 President and Chief Executive Officer, Beth Israel

Medical Center, New York, NY

#### **Specialty Certification:**

1989 American Board Internal Medicine

**Licensure:** Pennsylvania, New York

#### Awards, Honors and Membership in Honorary Societies:

O. Eugene Baum Memorial Prize for Scholastic

Excellence, Medical College of Pennsylvania

1988-89	AMA/Burroughs Welcome Leadership Award, Awarded for leadership in community services
1989	Finalist, American College of Physicians, Poster Competition
1989	Medical Journalism Award, awarded by Sandoz Pharmaceuticals for the Physicians for Research in Cost- Effectiveness (PRICE) Newsletter excellence in design and editorial content
1994	Top 40 Philadelphians Under 40, awarded by the Philadelphia Business Journal for recognition for achievements and contributions to the community
1994	Health Care Hero's Award, awarded by the Philadelphia Business Journal, for accomplishments in the Philadelphia health care community
1994	100 People to Watch, awarded by Business Philadelphia, in recognition of leadership
1995	Quality Recognition Award, awarded by the Philadelphia Chamber of Commerce for quality improvement efforts
1996	Quality Recognition Award, awarded by the Philadelphia Chamber of Commerce for quality improvement efforts
1997	PACE, Delaware Valley Quality Recognition Award
1997	1997 Up & Comers Healthcare Leaders For the Next Century Award, Modern Healthcare
1998	Fellow, American College of Physicians, American Society of Internal Medicine
1998	Alfred Stengel Health System Champion Award, University of Pennsylvania Health System
1998	Alpha Omega Alpha Honorary Society
1998	What Works Award, (Disease Management on the Intranet) Health Technology
1998	International Emerging Leaders Award, Healthcare Forum, Korn/Ferry
2005	Innovation Leadership Award, Temple University Health System

2006	National Medical Humanitarian Leadership Award Bikur Cholim, New York, ,NY
2007	Modern Health Care, 10 Years Later- Star of the Class- Up and Comers
2007	Community Services Award, United Jewish Services
2008	100 Most Powerful People in Healthcare in America Modern Healthcare (ranked #86)
2008	Latino Health Community Services Award New York, NY
2008	Council of Jewish Organizations- Medical Service Honoree Brooklyn, NY
2008	Fifty Most Powerful Physician Executives in the Country (Ranked #12)- Modern Physician and Modern Healthcare
2009	New York Super Doctor- Internal Medicine New York Times Magazine
2009	Rosef Joseph Community Medical Award Council of Jewish Organizations, New York, NY
2009	Top Physician Leaders of Hospitals, Annual Listing The Health Review
2009	Fifty Most Powerful Physician Executives in the Country (Ranked #14)- Modern Physician and Modern Healthcare

# **Institutional Sponsorship of Competitive Awards**

1998	National Health Care Quality Award, National Committee on Quality, University of Pennsylvania Health System
1998	Ernest Codman Award, Joint Commission Accrediting Organization, University of Pennsylvania Health System
1998	Health Care Excellence Award, University of Pennsylvania Health System, Modern Health Care, MMI, Inc.
1999	Delaware Valley Quality Recognition Award, University of Pennsylvania Health System, Philadelphia Area Council for Excellence

2000 Principles of Behavior Change, Disease Management

Association of America, DoctorQuality Inc.

2008 Pinnacle Award for Quality, Beth Israel Medical Center

#### **Memberships in Professional and Scientific Societies:**

**National Societies:** 

American College of Physicians (Member)

American College of Physician Executives (Member)

American Medical Association (Member) Physicians for Research in Cost-Effectiveness

(President, 1989-1994)

Society of General Internal Medicine (Member) Patient Safety Officer Society (President 2002-2009)

Local Societies:

Association of Health Services Research (Member) Benjamin Franklin Society, University of Pennsylvania

(Member)

Medical Group Management Association (Member)

Pennsylvania Medical Society (Member)

Philadelphia County Medical Society (Board of Trustees,

1991-1992)

#### **Editorships:**

#### **Editorial Boards**:

1989-91	Cost-Effective/Quality Assurance Newsletter
1989-94	Physicians for Research in Cost-Effectiveness/ American College of Physician Executives Newsletter (Editor)
1990-91	Journal of the American Medical Association
1990-99	Healthcare Productivity Report
1991-92	Quality Care in a Cost-Conscious Environment Resident and Staff Physician (Editor)
1992	Cost-Effective Medical Care - the PRICE FORUM, Cortlandt Forum (Editor)
1992-2009	Hospital Physician (Medical Editor)
1994-97	The Journal of Subacute Care
1994-2000	Code Blue Stories, Hospital Physician (Editor)

1994-2009	Journal of Clinical Outcomes Management (JCOM) (Editor)
2001-2009	Editorial Board, Journal of Clinical Outcomes Management
1996-2004	Strategies in Health Care Excellence
1997-2000	Medical Management Network, Editorial Advisory Board
2001-2009	Disease Management, Editorial Board
2001	Forum Quality in Managed Care. American College of Medical Quality, Member
2002-2007	Editorial Advisory Board of the Joint Commission Journal of Quality Improvement
2003-2004	Editorial Board, Journal or Medical Risk
2007-2009	Editorial Board, Journal of Patient Safety
2009	Editorial Board, Population Health Management

# **Other Editorial Contributions:**

1989-91	Contributor, Pennsylvania Medical Society Newsletter
1989-94	Contributor, American Medical News
1989-94, 2009	Reviewer, Journal of the American Medical Association
1997-98	Keynoter, Disease Management Internet Site, Managed Care Magazine

# **Principal Investigator of Grants:**

1990-91	Hospital Budget Analysis 1983-89. Shadyside Hospital Foundation, Pittsburgh, PA \$10,000
1992-95	Academic Medical Center Consortium Sepsis Study. Principal Investigator, University of Pennsylvania Site \$21,000
1993-95	Academic Medical Center Consortium Stroke Study. Principal Investigator, University of Pennsylvania Site, \$18,900

1995-96	University of Pennsylvania/GMIS Fellowship in Quality Management and Managed Care, \$250,000
1995-96	University of Pennsylvania/Hoechst Marion Roussel, Inc. Fellowship in Quality, \$38,000
1996	Functional Status Measurement, U.S. Surgical Corporation, \$8,000
1997	Outcomes of a Provider-Payer Diabetes Disease Management Program. Aetna - U.S. Healthcare Foundation, \$716,523.
1997	Predictive Models for Hospital Discharge Locations, Aetna- U.S. Healthcare Foundation,\$500,000
1997	Implementation and Evaluation of the Disease Management Program for Patients with Diabetes Mellitus. Merck Co., Inc, \$200,000.
1998	Economic Modeling of Quality Based Contracting. Robert Wood Johnson Foundation. \$50,000
1999	Impact of Intention to Treat Information on Patient Decision Making, \$25,000 Merck and Co.
2000	Clinical Decision Making in the Underserved Population, Agency for HealthCare Research and Quality, \$99,700
2001	Quality Based Measures and Reimbursement, Department of Public Welfare, Commonwealth of Pennsylvania, \$450,000
2001	Consumers Choices in Asthma Care. Horizon Blue Cross and Blue Shield New Jersey, \$98,000
2001	Winona Health Measurement Study, Cerner Corporation, \$100,000
2005	Communication Mechanisms for Transfer of Clinical Information. Harvard Quality Partnership for Education (Robert Wood Johnson Foundation) \$10,000
2005	Point of Care Technology- Rapid Response Teams I-stat Corporation, \$10,000
2008-2009	Center for Medicaid and Medicare Services- National Pay for Performance Demonstration Project- Beth Israel Medical Center

## **Co-Investigator of Grants:**

1992	Economic Analysis: Post-op External Nutrition, A Comparison of the Two External Diets. Co-Investigator, Bruce Kinosian, M.D., Sandoz Pharmaceuticals, \$32,453
1992-93	Academic Medical Center Consortium Appropriateness Study. Co-Investigator, Sandy Schwartz, M.D., \$36,000
1994-95	Education in Primary Care. Administrative Medicine (Co-Investigator, Jack Ende, M.D., NIH) \$4500
1997-98	Partnerships for Quality Education. Pew Charitable Trust, University of Pennsylvania/Independence Blue Cross
1998-99	A Modular Cardiovascular Disease, Prevention Medical Nutrition Curriculum, NHLBI Grant #1K07HL03928-01.
2001	Web-based Mortality and Morbidity System, Agency for Healthcare Quality and Research (University of California San Francisco (Primary Grantee)- \$ 1.7 million

## **Patents and Inventions**

2000	Medical Error Tracking System and Method- U.S Patent S.N. 09/636,075. Filed August 10, 2000 (Patent Pending)
2001	System and Method of Medical Provider Credentialing for Improved Healthcare Quality. S.N. 09/711,363 Filed February 8, 2001 (Patent Pending)
2007	Medical Scheduling System- Business Process Patent Pending

# <u>Hospital/Medical School Committee Membership:</u>

1992-93	Patient-Family Education Committee, HUP
1992-95	Chair, Utilization Management Committee, HUP
1992-97	Chair, Operational Quality Assurance Committee, HUP
1992-97	Council on Graduate Medical Education, HUP
1992-95	Medical Quality Assurance Committee, HUP
1992-95	Sepsis-Monoclonal Antibody Committee, HUP

1992-95	Transfusion Committee, HUP
1993-99	Senior Management Committee, HUP
1992-95	Managed Care Executive Committee, HUP
1993-95	Managed Care Oversight Committee, HUP
1993-97	Practice Affairs Committee, HUP
1993-97	Representative Medical School Section, American Medical Association, University of Pennsylvania
1995-99	Health Systems Long Range Planning Group, UPHS
1992-99	Chair, Patient Satisfaction Coordinating Committee, HUP
1992-99	Pharmacy and Therapeutics Committee, HUP
1992-99	Drug Use and Effects Committee, HUP
1992-99	Joint Conference Coordinating Committee, UPHS
1992-99	Incidents and Occurrences Committee, HUP
1992-99	Infection Control Committee, HUP
1993-99	Operational Executive Committee, HUP
1993-99	Practice Standards Advisory Committee, UPHS
1995-99	Systems Implementation Group, University of Pennsylvania Health System
1995-99	Continuing Medical Education Council, University of Pennsylvania
1996-99	Chair, Subcommittee on Preventive Care, University of Pennsylvania Health System
1996-99	Internal Residency Review Committee, UPHS
1997-99	CEO Advisory Group, UPHS
2002-04	Pharmacy and Therapeutics, MCP
2002-04	Continuing Medical Education Committee, Drexel
2002-04	Executive Medical Board, MCP

2002-04	Managed Care Committee, Drexel University
2002-04	Compliance Committee, Drexel University
2002-04	Clinical Chairs Committee, Drexel University
2002-04	Executive Deans Committee, Drexel University
2002-04	Service Chiefs Committee, MCP
2002-04	Performance Improvement Committee, MCP
2002-04	Chair, Quality Committee, Drexel University
2002-04	Infection Control Committee, MCP
2002-02	OR Advisory Committee, MCP
2002-03	Ethics Committee, MCP
2002-04	Peer Review Committee, MCP
2003-2004	Executive Committee Drexel University Physicians
2003-2004	Drexel University Physicians Board
2004-05	Performance Improvement Committee, Temple University Hospital
2004-05	Chair, Patient Safety Committee, Temple University Hospital
2004-05	Medical Executive Committee, Temple University Hospital
2004-05	Credentials Committee, Temple University Hospital
2004-05	Ethics Committee, Temple University Hospital
2004-05	Temple University Physicians, Executive Committee
2004-05	Peer Review Committee, Temple University Hospital
2004-05	Pharmacy and Therapeutics, Temple University Hospital
2005-Present	Board of Trustees, Beth Israel Medical Center
2005-Present	Board of Trustees, Continium Health Care
2005- Present	Board Member, Mapplethorpe Corporation
2005- Present	Board Member, Jacob Perlow Hospice

2005- Present	Board, Beth Israel Ambulatory Surgery Center
2005-Present	Executive Committee, Beth Israel Medical Center
2005- Present	Finance Committee, Beth Israel Medical Center
2005-Present	Medical Board, Beth Israel Medical Center

### **Major Teaching and Clinical Responsibilities:**

1990-97	Outpatient Internal Medicine Clinic, HUP
1991	Supervisor, Medical Student Community Projects
1991-94	Lecturer, Health Services, The Wharton School
1992-93	Supervisor, Administrative Interns, HUP
1994-95	Director, Administrative Medicine Curriculum, General Medicine Fellowship, HUP
1996-97	Program Director, University of Pennsylvania Fellowship in Customer Driven Quality
1995-99	Course Director, University of Pennsylvania Faculty Training Course in Managed Care Practices
1995-99	Program Director, University of Pennsylvania GMIS Fellowship in Quality Management and Managed Care
1997	Course Director, Pioneering the Future of Post-Graduate Medical Education: A Leadership Program for Medical Educators, University of Pennsylvania School of Medicine
2000-01	Director, E-Health Fellowship for Physicians DoctorQuality, Inc.
2004-2005	Faculty Attending, Temple University Hospital
2005-2009	Faculty Attending- Albert Einstein College of Medicine

### **Professional Activities:**

Academic Medical Center Consortium

1991-1995 Representative, Operations Committee 1991-1995 Health Research Liaison (Alternate) 1992-1995 Member, Operations Committee 1992-1995 Member, Quality Assessment Tools Committee

1995 Board of Directors (Alternate)1995 Long Term Planning Group

#### Academy of Cardiovascular Nursing

2006 Advisory Board

Aetna/US Healthcare Academic Medicine and Managed Care Forum 1996-1999 Quality Measurement Working Group 1997-1999 National Leadership Issues Group

Agency for Health Care Policy and Research, Unstable Angina 1993 Reviewer

Agency for Health Care Research and Quality, External Advisory Board
2004 University of Rochester Safety in Neurologic
Event Surveillance

American College of Medical Quality Task Force on Evaluation of Quality in Healthcare

1993-1995 Member

American College of Physicians

1991 Consultant, Physician Payment Reform

American Hospital Association

1995 Reviewer, Medicaid HEDIS report

2008 Alternate Delegate, Regional Health Policy

**Board** 

American Society of Anesthesiologists

1995 Task Force for Preanesthesia Evaluation

American Society of Internal Medicine

1989-1990 Governing Council, Residents Section

Arresty Institute of Executive Education, University of Pennsylvania 1995-1997 Wharton Executive Education - Faculty

Association of American Medical Colleges

1996-1998 CAMCAM Representative

2000 Medical Education Curriculum in Quality Committee

Beth Israel Medical Center, New York New York

2005-2006 Trustee

Blue Cross/Keystone, Philadelphia, PA
1995 Medical Advisory Committee

Center for Medicare and Medicaid Services

2004 Advisory Council on Quality to the Administrator

Continuum Health Partners, New York, NY

2005-2006 Board of Trustees

Council of Teaching Hospitals Medical Director Group 1993-1997 Member

Delaware Valley Hospital Council

1995 Committee on Healthcare Information 1995 Steering Committee, "The Year of the Region"

> E-health Initiative Quality, Safety and Cost-Effectiveness Through Health Information Technology

2000 Medical Advisor

Five Star Productions, Boca Raton, FL

1995 Advisory Board, "Today's Health", a medical video series for consumers

General Electric Company-Medical Services

2003-04 National Advisory Board

Gerson Lehrman Council of Healthcare Advisors

2004-08

Good Samaritan, Inc.

2004 Board Member

Greater New York Health Association

2006 Pay for Performance Steering Committee

Greater Philadelphia Quality Management Physicians Group 1992-1993 Chair Hampshire College/Exxon Foundation

1981-1982 Ten-Year Review-Representative

Health Leaders

2008 Quality Advisory Board

Health Partners of Philadelphia

1994-1999 Board of Directors

1994-1999 Chair, Medical Advisory Committee

2004 Medical Advisory Committee

Institute for Medical Studies, Managed Care Forum, Laguna Niguel, CA

995 Advisory Board

Institute of Medicine

1991 Reviewer, Committee on Practice Guidelines

1993-1994 Member, Committee to Advise HCFA on the

Peer Review Organization Evaluation Plan

Jacob Perlow Hospice, New York

2006-08 Board of Trustees

JCAHO Academy for Healthcare Quality

1997-1998 Board Member

Journal of Patient Safety

2004 Editorial Board

Life Sciences Communications

1993 Advisory Board

Managed Care Quality Forum: Outcomes and Disease Management,

San Francisco, CA

1994 Advisory Board

Mapplethorpe Residential Home for Care of HIV, New York

2006 Board of Trustees

Maryland Patient Safety Committee

2003- Advisory Board

McKesson Medical Health Solutions

2002 Advisory Board

Medical Knowledge Institute

The Netherlands 2002 Faculty

Millenium Health Initiative

1998-2000 Board Member

Modern Physician

1999 Physician Executive Award of Excellence Program

National Managed Health Care Conference, San Francisco, CA

1995 Advisory Board

New York Academy of Medicine

2006 Fellow

New York Regional Quality Initiative

2006 Planning Committee Member

Patient Safety Officer Society

2002-04 President

Pennsylvania Medical Society

1989-1991 Chairman, Residents Physician Section

1990-1991 Member, Task Force on Cost-Effectiveness of

Pre-Procedure Certification

1990-1991 Federal Key Contact

1993 Member, Subcommittee on Continuing

**Medical Education** 

1993-2004 Member, Task Force on Health Care Cost and

Quality Data

1996-1998 Commission on Quality

2000 Strategic Quality Development Committee

Pennsylvania Quality Leadership Award

1995 Examiner

Pennsylvania Society of Internal Medicine

1989-1991 Council Member

Philadelphia County Medical Society

1991-1992 Board of Trustees

Physicians for Research in Cost-Effectiveness (PRICE)

1989-1994 President

Philadelphia International Medicine- Korea/Philadelphia Collaboration

2004 Advisory Board

SafeMed, Inc.

2008-2009 Scientific Advisory Board

Quality Colliqium- Harvard University

2003-2004 Co-Chairman

Union Square Parternship

2005-2006 Board Member

University Hospital Consortium

1992-1999 Representative, Clinical Evaluative Sciences

Council

1993 Reviewer, Monograph on Critical

Pathway Development

1993-1995 Clinical Trials Liaison

1993-1999 Technology Assessment Liaison

VHA National Physicians Leadership Council 1998-1999 Member

Yale University School of Medicine

1986-1987 Educational Advisory Committee

VHA National Physician Council

2004 Member

VHA Purchaser-Provider Partnership Coalition

1998 Member

WEDI Foundation (Workgroup for Electronic Data Exchange)

2002-04 Board of Trustees

West Virginia Medical Institute, Pennsylvania Quality Organization

2002-04 Board of Trustees

Medical Practice Roundtable - Time-Warner, Inc.

1998

Society for Chief Medical Officers

1998-99 Senior Advisor

Selection Committee JCOM/Penn National Achievement Award in Health and

Disease Management

1998-99 Chair

Highway to Health, Inc.

1997-99 Medical Advisor

Cyberfone, Inc.

1998-99 Board Member

Millenium Health Initiative, Cerner Corporation, Kansas City, MO 1998-2000 Member, Advisory Board

American College of Medical Quality, Advisory Board 2001

US Advisory Committee ISQua 2003 Meeting

Women's One Award, Drexel University 2003 Sponsorship Committee

Team Training Instructor - VHA- certified 2005

### **Hearings and Testimony:**

1999	Institute on Medicine, Quality Reimbursement Systems Washington, DC
2004	Pennsylvania State Senate Committee on Health, Medical Error Reduction, Harrisburg, PA
2009	MedPac Staff Presentation- Gainsharing Program Experience Washington, DC

#### **Lectures by Invitation:**

1981	Centrophenoxine and the Aging Nematode, American Aging Association Annual Meeting, New York, NY
1988	Ulcerative Syphilis and Acquired Immunodeficiency Syndrome, Regional Meeting of the American College of Physicians, Philadelphia, PA
1989	Variation in Medical Care. University of Pittsburgh School of Medicine, Pittsburgh, PA
1990	Medical Costs: Are Doctors Responding Appropriately? Altoona Hospital, Grand Rounds, Altoona, PA
1990	Seeing the Way to Cost-Effective Eye Care. Excel Foundation Conference on Eye Care, Delivery, New York,
1991	Ethical Issues Facing Medicine. The Philadelphia Center, Philadelphia, PA

1991	Economic Imperatives in an Ambulatory Care Program.  Department of Environmental and Community Medicine, Robert Wood Johnson Medical School, New Brunswick, NJ
1991	Quality Care in a Cost-Conscious Environment. The Medical College of Pennsylvania, Philadelphia, PA
1991	Preparing Physicians for the 21st Century: Integrating Educational Approaches to Cost and Quality in Graduate Medical Education. York Hospital, York, PA
1991	Physician Opportunities Outside the Traditional Boundaries. The Medical College of Pennsylvania, Philadelphia, PA
1991	Efficient Utilization of the Hospital Laboratory. Grand Rounds, Children's Hospital of Philadelphia, Philadelphia
1991	Appropriate Use of Biotechnology. Health Dimensions, Washington, DC
1991	Panel: Cost-Effective Workup of a Solitary Pulmonary Nodule. Cooper University Medical Center, Camden NJ
1991	The Medicare Fee Schedule, American Academic Medical Center Consortium Annual Meeting, Philadelphia
1991	Changes in Physician Payment Reform, Robert Wood Johnson Foundation Clinical Scholars Program National Meeting, Ft. Lauderdale, FL
1991	Cost-Effectiveness of an Enteral Feeding Product, Society of General Internal Medicine Annual Meeting, Washington, DC
1991	Medical Costs: A New Perspective - Issues in Medicine for the Primary Care Physician. St. Margaret's Hospital, Pittsburgh, PA
1991	Rising Costs: The Role of the Medical Practitioner. Healthcare Financial Management Educational Foundation, Washington, DC
1991	Impact of the Medicare Fee Schedule on an Academic Department of Medicine. Society of General Internal Medicine Annual Meeting, Washington, DC
1992	The Burden of Caring for the Homeless in Academic Medical Centers Annual Meeting. Society for General Internal Medicine, Washington DC

1992	Administrative Costs in Hospitals. American Federation of Clinical Research Annual Meeting, Baltimore, MD
1992	Explaining Cost Variations Using Severity of Illness Measures. Society of General Internal Medicine Annual Meeting, Washington, DC
1992	Financial Incentives and Physician Behavior. Senior Management Seminar, The Wharton School
1992	Economic Considerations of Smoking Cessation. New York, NY
1992	An Approach to Outcomes Management. American Society for Medical Quality, Hershey, PA
1992	Continuous Quality Improvement. American Society for Statistical Control, Philadelphia, PA
1992	Implementing an Outcomes Management System. Taylor Hospital, Chester, PA
1992	Physician Participation in Quality Assessment and Measurement. Riddle Memorial Hospital, Media, PA
1992	Outcomes Management in the 90's. Grand Rounds, Medical College of Pennsylvania, Philadelphia, PA
1992	Upcoming Trends in Outcomes Measurement. Senior Management, Medicare/Blue Shield, Camp Hill, PA
1992	Comparing Quality Measurement in Industry and Health Care. American Society for Quality Control, Philadelphia
1993	General Internists and the Transition to Continuous Quality Improvement. Society of General Internal Medicine Annual Meeting, Washington, DC
1993	Profiling Physician Behavior. Address to the Managed Care Congress, Regional Meeting, New York, NY
1993	External Monitoring of Quality Care, Council of Teaching Hospitals, Emergency Medicine Directors, Philadelphia, PA
1993	Managed Care in the 1990's. Keynote Talk, Hospital Association of Pennsylvania Annual Meeting, Hershey, PA
1993	Health Care Reform: Impact on the Hospital Worker, American Society Healthcare Employees, Delaware Valley Chapter, Philadelphia, PA

1993	Physician Involvement in Continuous Quality Improvement, Riddle Hospital, Media, PA
1993	The Changing Face of Patient Education. Fifth Annual Directors Conference, Schering Managed Care, Charleston,
1993	Outcomes Management and Health Care Reform. Pennsylvania Society of Hospital Pharmacists, Norristown, PA
1993	Physician Involvement in Quality of Care Assessment. Grand Rounds, Medical College Hospitals, Bucks County Campus, Bucks County, PA
1993	Quality Improvement in the Ambulatory Setting, Prudential Health Care Forum on Quality, Horsham, PA
1993	Quality Improvement and Outcomes Research in Infection Control. Annual Meeting of the Association for Practitioners in Infection Control, Philadelphia, PA
1993	Using Clinical Outcomes Data to Improve Pharmaceutical Quality. Central Pennsylvania Association, Hospital Pharmacy, Philadelphia, PA
1993	Benchmarking Clinical Outcomes. Prudential Insurance Company of America, Corporate Headquarters, Horsham, PA
1993	Health Care Financing and Clinical Care. Medical College of Pennsylvania, Philadelphia, PA
1993	Outcomes Measurement and Management. The National Managed Health Care Congress, Washington DC
1993	The Physician's Role in Pharmaceutical Cost Control. American Society of Hospital Pharmacists, Atlanta, GA
1993	The Impact of Outcomes Research on Medical Education. The Medical College of Pennsylvania, Philadelphia, PA
1993	Impact of Outcomes Research on the Pharmaceutical Industry. Regional Conference, Philadelphia, PA
1993	Developing Agendas for Physicians in Quality Improvement. Delaware Valley Quality Assurance Professionals, Plymouth Meeting, PA
1993	How Physicians Will Respond to Cost Containment. Medical Data International, Washington DC

1993	Pharmacoeconomic Factors Involved in the Treatment of Acute Hypertension, American Society of Hospital Pharmacists, Atlanta, GA
1993	Impact of Outcomes Management on Surgical Practice. American College of Surgeons, Eastern Chapter, Allentown, PA
1993	Managed Care: Visions for the 21st Century. Hospital Association of Pennsylvania, Hershey, PA
1993	Peer Ratings and Physician Performance. Northeast Regional Managed Health Care Congress, New York, NY
1994	A Strategy to Improve Patient Satisfaction Using Clinical Pathways to Clarify Patient Expectations. Academy for Health Services Marketing, San Diego, CA
1994	Comparison of Clinical Pharmacists and Infectious Disease Fellow Based Antibiotic Restriction Programs at a University Hospital. Infectious Disease Society of America, Orlando, FL
1994	Administrative Positions as a Career Option Society for General Internal Medicine, Washington, DC
1994	Developing Physician Leadership Skills in a Changing Environment, Pennsylvania Medical Society Education and Trust Corporation, Harrisburg, PA
1994	Incidence of Sepsis Syndrome in Academic Medical Centers. ICAAC Poster Presentation, Orlando, FL
1994	Innovations in Patient Care. Association Health Services Research, San Diego, CA
1994	Quality Management Initiatives. Council of Teaching Hospitals, Rochester, NY
1994	Applications of Critical Pathways. Academic Medical Center Consortium, Boston, MA
1994	Health Care Agenda for the 90's. Brigham and Women's Hospital, Boston, MA
1994	Public Accountability of Medicine. Children's Hospital of Pennsylvania, Philadelphia, PA

1994	Quality Assessment and Outcomes Management. Fourth Annual Critical Care Symposium, Lehigh Valley Medical Hospital, Allentown, PA
1994	Evaluating the Outcomes of Epilepsy. Pfizer, Inc., Chicago, IL
1994	The Impact of Outcomes Data on the Pharmaceutical Industry. Cytogen, Inc., Princeton, NJ
1994	Use of Outcomes Data in Cardiovascular Diseases. National Registry for Myocardial Infarcts. Naples, FL
1994	Critical Pathways and Case Management. Rose Medical Center, Park City, UT
1994	Improving Quality Assessment and Health Care Reform, Rose Medical Center, Park City, UT
1994	Health Reform in American Medicine. Rotary Club of Whales, Medical College of Pennsylvania, Philadelphia, PA
1994	Pharmacoeconomics a Quality of Life Studies. Institute for International Research. Philadelphia, PA
1994	Clinical and Financial Outcomes: Important Concepts Applicable to Institutional Health Care. Hospital Pharmacy Advisory Board, Chicago, IL
1994	Outcomes Assessment in Surgery. Surgical Grand Rounds, St. Lukes Hospital, Bethlehem, PA
1994	Outcomes Management in Medical Education. Grand Rounds, Fitzgerald Mercy Medical Center. Darby, PA
1994	The New Therapies: Who Will Foot the Bill in the New Health Care Climate? Therapeutic Options in Neurology, Philadelphia, PA
1994	Developing Integrated Delivery Systems. Jersey Shore Medical Center, St. Simmons Island, GA
1994	Responses from the Pharmaceutical Industry in a Captiated Environment. Bristol-Myers Squibb Leadership, Absecon, NJ
1994	Strategic Planning for Managed Care Environments. St. Joseph's Hospital, Sea Isle, GA

1994	Use of Quality Measures. Academic Medical Center Consortium. Boston, MA
1994	Improving Cost-Effective Clinical Decision Making. The Institute for Physician Leadership. Hershey, PA
1994	Managing Information in a Managed Care Environment. Pennsylvania Medical Society, Pittsburgh, PA
1994	Paying for Quality in Managed Care. The Northeast Managed Healthcare Congress, New York, NY
1994	Challenges for Academic Medical Centers. Health Policy Institute, Thomas Jefferson University, Philadelphia, PA
1994	Clinical Outcomes and Pharmacoeconomics. Pennsylvania Society of Hospital Pharmacists, Philadelphia, PA
1994	Disease Management for the Pharmaceutical Industry. Bristol-Myers Squibb Company, Tarrytown, NY
1994	Physician Leadership in the Quality Debate. President's Forum, American Medical Association, Washington DC
1994	Information Management in Quality of Care. Pennsylvania Medical Society, West Conshohocken, PA
1995	Physician Involvement in Resource Management. Albert Einstein Medical Center, Montefiore Medical Center, Bronx, NY
1995	Managing Health Care in the Rural Environment. Armstrong County Memorial Hospital, Kittanning, PA
1995	Outcomes Management. The Johnson and Johnson Wharton Fellows Program, Bryn Mawr, PA
1995	Quality Improvement Efforts, Philadelphia Chamber of Commerce Annual Banquet, Philadelphia, PA
1995	Quality Measurement and Providers, Regional Leadership Conference, Blue Cross of Western Pennsylvania, Pittsburgh, PA
1995	Case Management: The Link to Outcomes Management. National Case Management Conference, The Medical College of Pennsylvania, Philadelphia, PA
1995	Disease Management Systems. Scientific Advisory, Meeting Merck and Co. Plymouth Meeting, PA

1995	Models of Multi disciplinary Care. Annual Meeting of the Pennsylvania Respiratory Care Society, Philadelphia, PA
1995	Improving Efficiency in a Managed Care Environment. Grand Rounds, Doylestown Hospital, Doylestown, PA
1995	Network Development in Managed Care Environments. Wyoming Valley Health Care System, Grand Rounds, Wilkes-Barre, PA
1995	Clinical Benchmarking. University Hospital Consortium, Philadelphia, PA
1995	Improving Clinical Decision Making. American Medical Association Annual Meeting, Chicago, IL
1995	Measuring Hospital Quality: Current Realities and Future Goals. Health Services Research in Radiology, Philadelphia,
1995	Physician Leadership in Guideline Development. National Conference Integrating Economics, Product Selection of Clinical Pathways, Boston, MA
1995	Outcomes Measurement and Disease Management. Turner/White Communications, New York, NY
1995	Redesigning the Hospitals Approach to Quality Measurement. Brandywine Hospital, Brandywine, PA
1995	Open Versus Closed Formularies. Pharmaceutical Manufacturers Association Education and Research Institute, Philadelphia, PA
1995	Dealing with the Onslaught of Measures; lessons from a survivor. University of Massachusetts Medical Center, Westborough, MA
1995	Demonstrating Best Practices in Academic Medical Centers, Association of Academic Medical Centers Annual Meeting, Washington, D.C.
1995	Comparing the Length of Ventilation on CABG Patients Pre/Post Weaning Pathway. Respiratory Care Association, Orlando, FL
1996	UPHS First Annual Disease Management Forum (Course Director), Philadelphia, PA

1996	Developing a Managed Care Curriculum for Physician Educators. Society for General Internal Medicine Annual Meeting, Washington, DC.
1996	Critical Pathways. Jersey Shore Medical Center, Abescon, NJ
1996	Partnership with Managed Care Organizations, Institute for International Research, Washington, DC
1996	Disease Management: New Research Realities. BIO Council of Biotechnology Centers Meeting, Philadelphia, PA
1996	Managed Care; Is the Boy Crying Wolf Again? Children's Hospital of Philadelphia, Philadelphia, PA
1996	Quality Care in Managed Care Medicine. Riddle Memorial Hospital, Media, PA
1996	Developing Integrated Delivery Systems, Advisory Board Company, Washington, DC
1996	Automating Pathways to Analyze Variance. Third National Healthcare Conference on Performance Improvement, Washington, DC
1997	Developing Quality Management Programs. York Hospital Board Retreat, Washington, DC
1997	Physician Leadership Skills in the Year 2000. York Hospital Medical Staff, York, PA
1997	Developing Integrated Healthcare. Palmetto General Hospital Retreat, Marco Island, FL
1997	Health Promotion and Disease Prevention. Bryn Mawr, PA
1997	Predictive Model for Resource Allocation. Academic Medicine and Managed Care Forum, Washington, DC
1997	Balancing Healthcare Costs, Quality and Access Center for Clinical Quality Evaluation. Vienna, VA.
1997	Information System Technology and Improving Healthcare, Scottsdale Institute. Scottsdale, AZ.
1997	Role of Pharmacists in Leading Healthcare Systems - Keynote Address. American Society of Health System Pharmacists, Washington, DC

1997	Merging Hospitals and Leading Change. Pennsylvania Hospital Leadership Retreat. Bryn Mawr, PA
1997	Managing Quality in Health Care: An international Comparison - Moderator. Insead, Fountainbleau, France
1997	Emerging Roles for Internists, Society for General Internal Medicine. Washington, DC.
1997	Outcomes in Obesity Management. Obesity Leadership Conference, Naples, FL
1997	Managing Care in a Integrated Delivery Systems, Annual Meeting of the American Medical College, Washington, DC.
1997	National Quality Award Presentation, National Committee for Quality Assurance, Washington DC.
1998	Cost-Effectiveness and the Community-Based Physician, Grand Rounds. Holy Redeemer Health System, Bucks County, PA.
1998	Managed Care Principles in Practice. John Hopkins University, Baltimore, MD.
1998	Creating New Standards for Excellence. Robert Wood Johnson Medical School, New Brunswick, NJ.
1998	Going Beyond Competition in Medicine. Alpha Omega Alpha Honorary Society, Philadelphia, PA.
1998	Seven Trends that will Change American Healthcare. Carilion Health System, Roanoke, VA.
1998	Addressing the Needs of the Elderly American Geriatrics Society, Philadelphia, PA
1998	Managing Risk. The New Healthcare Marketplace Conference, University of Syracuse, Syracuse, NY.
1998	Corporate Partnerships – Essential Principles for Success. Abbott Pharmaceuticals, Philadelphia, PA.
1998	Preparing for the Future in Managing Patient Care: Keynote address. Louisiana State University Medical Center, Second Annual Disease Management Forum, Baton Rouge, LA
1998	Pursuing Excellence in Healthcare. Ministry Healthcare Leadership Conference, Kohler, WI.

1998	Partnerships between Academic Medicine and For-Profit Companies, Merck, Company, West Point, PA.
1998	Designing and Implementing Strategies for Improvement. National Physician Leadership Forum, VHA, Inc. Dallas, TX.
1998	Leadership Issues in Turbulent Times. Society for Chief Medical Officers, San Francisco, CA.
1998	Prioritizing Issues for Physician Leaders. The Chief Medical Officers Forum. The Wharton School, Philadelphia PA.
1998	Health System Development and Implementation. The Ernest A. Codman Award. Joint Commission of Accrediting Organizations, Chicago, IL.
1998	Disease Management Programs for the Chronically III. Zeneca Managed Care Symposium, Palm Beach, FL.
1998	Leading Change in Academic Systems. Harvard School of Public Health, Boston, MA.
1998	Bringing Disease Management to a National Level. VHA Shareholders Forum, Dallas TX.
1998	The State of the Chief Medical Officer Role. The Wharton School, Philadelphia, PA.
1998	Preparing for the Future in Managing Patient Care. Louisiana State University Second Annual Disease Management Forum, Baton Rouge, LA.
1998	Good Medicine Done Right: Improving Healthcare through Disease Management. Institute for Healthcare Improvement Annual Meeting, Orlando, FL.
1999	Creating Economic Value in Hospitals. Hospital Council of Western Pennsylvania, Pittsburgh, PA.
1999	Technology Assessment. Chief Medical Officer Forum. The Wharton School, Philadelphia, PA.
1999	Technology, Costs, and quality. HBSI National Forum. Washington, DC.
1999	Redesigning Clinical Care for Better Outcomes. Physician Leadership and Management Program. Chicago, IL.

1999	Ushering in the New Age of Care Management and Medical Informatics. Sisters of Joseph's Physician Leadership Forum. Dearborn, MI.
1999 T	Seven Trends That Will Change American Healthcare Greater Philadelphia Chamber of Commerce, Philadelphia, PA
1999	The VHA Leadership Award – Awardee Presentation. VHA Ntl Meeting, Orlando, FL.
1999	Redesigning Managed Care's Future in Academic Delivery Systems. Greater Phila Health Alliance, Philadelphia, PA
1999	Revisiting the Role of Community and Academic Hospitals Grand Rounds., Holy Redeemer Health System, Huntington, PA
1999	The Role of Biotechnology in Managed Care. Amgen Leadership Conference, Los Angeles, CA
1999	Delivering the Message About HealthCare. American Writers Association. Philadelphia, PA
1999	Conflict and Change: How Quality Enters the Coverage Decision ECRI, Plymouth Meeting, PA
1999	Partnering for Profit Through Quality Management. American College of Medical Quality, Atlanta, Georgia
2000	Will Quality Ever Drive the Healthcare Industry? APIDM, Philadelphia, PA
2000	Entering the Internet Era in Healthcare. Healthcare Management Program. The Wharton School. Philadelphia, PA
2000	Understanding Economics of Quality Improvement. Institute of Medicine -Effect of Financing Policies on Quality Improvement, Washington DC.
2000	Patient Safety Issues and Reporting of Errors. Hospital Association of Pennsylvania, Harrisburgh, PA
2000	Strategies to Conquer Quality. National Committee for Quality Assurance, Washington, DC

2000	New Internet Initiatives to Change the Medical Marketplace. KEPRO, Harrisburg, PA
2000	Physician Leadership on the Net. York Hospital Strategic Board Retreat York, PA
2000	Internet Internet Strategies for Quality. American College of Medical Quality. Annual Meeting. Dallas, TX
2000	Enhancing Plan and Provider Relationships. Medical Alliance, Burlington, VT
2000	Medical Error Reduction in a Changing Healthcare Environment Consortia Health Plans, Chicago, Ill.
2000	Leadership in a Challenging Environment Borgess Health System, Grand Rapids, MI
2001	Employee Choices in Health Care Selection Delaware Valley HealthCare Coalition, Bucks County PA
2001	Clinical and Adminstrative Integration of Benefit Selection efirst Benefits Conference, Conshohoken, PA
2001	Where have all of the ehealth companies gone? Thomas Jefferson University, Philadelphia PA
2001	The Business Case for Quality, Pittsburgh Business Group on Health, Pittsburgh, PA
2001	What Matters to Consumers? Washington Business Group on Health, Washington, DC
2001	Patient Safety – The Employers Role MidWest Business Group on Health, Chicago, IL
2001	Consumer Oriented Health Care- Cerner Corpoaration Kansas City, MO
2001	Patient Safety- What Managed Care and Providers Can Do Together? National Managed Care Congress, Atlanta, GA
2001	What Patients Want- Consumers in Healthcare MidWest Business Group on Health, Chicago, IL

2001	Providers Reactions to Intention to Treat Quality Data. HCN, Milwaukee Wisconsin.
2001	Where have all of the Healthcare Leaders Gone? Greater Philadelphia Health Care Assembly, Medical College of Pennsylvania, Philadelphia, PA
2001	Will There Be a Marketplace for Quality? Frankford Health System Philadelphia, PA
2001	Keynote: Information Systems in Patient Safety – Hospital Information Management Regional Meeting- Lankenau Hospital, Wynnewood, PA
2001	Making Medicine Work. Mid Atlantic Venture Fair, Philadelphia, PA
2001	Economic Parameters in Health Services, WEMBA, Wharton School, Philadelphia, PA
2001	Technology and the Role of the Peer Review Organization Third Annual KePRO Conference, Harrisburg, PA
2002	Return on Investment of Quality Care. Robert Wood Johnson Foundation Clinical Scholars Program. Yale University School of Medicine, New Haven, CT
2002	Technology's Return on Investment in Healthcare Widner University, West Chester, PA
2002	Defined Contributions in Health Care- The National Managed Care Congress- Baltimore, MD
2002	Regulations and Policy Changes. Evanston Northwestern Hospital Foundation, Chicago, Ill.
2002	Accountability and Safety. Maryland Hospital Association Keynote. Baltimore, MD
2002	Guidelines and Quality of Care- Main Line Health Cardiology Division, Conshohocken, PA
2002	Information Technology for Payers, Physicians, and Patients Health Insurers Association of America (HIAA), Chicago Ill.

2002	Making Healthcare Safer. American College of Healthcare Executives- Wilmington, DE
2002	Outcomes Workshop- Making Healthcare Better Second Annual Outcomes Management Seminar Northwestern Memorial Hospital, Chicago, IL
2002	Finding Successful Strategies to Change Physician Behavior. Pharmaceutical Marketing Congress Philadelphia, PA
2002	The Market Model for Patient Safety. The Wharton Healthcare Conference Philadelphia, PA
2002	Lessons for Quality Improvement Organizations Board Retreat, WVMI, Inc. Farmington, PA
2002	Patient Safety Lessons for Providers, Employers, and Consumers- Wisconsin Health Care Forum, Madison, WI
2003	Patient Safety Officers Training, Harvard University, Boston, MA
2003	Quality of Care Perspectives- National Quality Colliquium, Boston, MA
2003	Organ Transplantation- Improving the Processes of Care, Gift of Life, Layfatette Hill, PA
2003	Organizational Dynamics in Health Organizations Traverse City, Michigan
2003	Where Rubber Meets the Road- Practical Applications of Patient Safety- West Virginia Medical Institute Board of Trustees, West Sulfur Springs, WV
2003	Leading Change for Patient Safety- American Board of Utilization Review and Quality Assurance Annual Meeting, Orlando, Florida
2004	Changing Physician Behavior: Lessons for the Pharmaceutical Industry. Healthcare Marketing Council New York, NY

2004	Quality Improvement Organizations: Role of Managed Care Plans- Quality Insights of Pennsylvania, Keynote Harrisburg, PA
2004	Patient Safety Advances- Morristown Memorial Hospital Grand Rounds- Morristown, N.J.
2004	Quality Report Cards- Delaware Valley Hospital Council- Philadelphia, PA
2004	Reducing Infection Rates. Keynote- Infectious Disease Outcomes Congress, Harrisburgh, PA
2004	Evidence Based Patient Safety Practices- American College of Obstetrics and Gynecology Annual Conference, Philadelphia, PA
2004	Ambulatory Patient Safety Practices, National Patient Safety Forum, Boston, MA
2004	Plans and Providers Collaboration Strategies for Improving Quality, National Managed Care Congress Washington, DC
2004	Recent Initiatives in Medical Error Reduction, Quality Colloquium, Harvard University, Boston, MA
2004	Physician Performance Measurement: A National Perspective. Care Science Conference, Philadelphia, PA
2004	Healthcare Improvements In the Past Year. Board of Trustees Annual Meeting, West Virginia Medical Institute, Roanoke, VA
2004	Evidence Based Medicine: Reducing Variation in Clinical Practice- Third Annual Campaign in Quality St. Lukes Healthcare, Utica, NY
2004	Industrial Techniques to Improve Healthcare Efficiency Delaware Valley Healthcare Professional Society- Keynote- Philadelphia, PA
2004	Patient Safety Innovations for Hospitals and Physicians West Virginia Hospital Association, Chareleston, WV

2004	Management Perspectives on Health Care. Temple University Health Care Alumni Association, Philadelphia, PA
2005	Team Work and Communication Strategies to Reduce Injury. School of Physical Therapy, Temple University
2005	Rapid Response Teams and Systems Approaches to Reducing Errors, New Jersey Hospital Association Princeton, NJ
2005	Disease Management in the Hospital Setting Disease Management Society, National Meeting Philadelphia, PA
2005	New Developments in Safety. Harvard Colloquim on Quality. Boston, MA
2006	Rapid Response Teams- Greater New York Hospital Association Keynote Speaker- Pelham, NY
2006	Quality: A View from the CEO's Office FOJP Annual Conference, New York, NY
2007	Leadership and Diversity in Healthcare. Greater New York Hospital Association. Baruch College, NY, NY
2007	Exploring Integrative Approaches to Healthcare. Urban Zen Initiative. Donna Karan Foundation, NY, NY
2007	Translating Best Practices from the Mainland. Keynote Speech- Schneider Regional Medical Center St. Thomas, US Virgin Islands
2008	Running a Hospital in the Big Apple Aish International, New York, NY
2008	Leading Quality from the CEO's Office Quality Colloquium at Harvard, Boston, MA
2009	Challenges for Healthcare Leaders. Keynote New Jersey Hospital Association Annual Meeting Princeton, NJ

2009	Pay for Performance Systems- The State of the Union New York Business Group on Health, New York
2009	Health Care Payment Reform in the US- American College of Physicians National Meeting- Meet the Professor Session- Philadelphia, PA

## **Lectures at University of Pennsylvania:**

1991	Health Economics. Governors School of Business, University of Pennsylvania, Philadelphia, PA
1993	Measuring Quality Outcomes in Managed Care, University of Pennsylvania Center for Professional Development, Conshohocken, PA
1993	Organizational Incentives for Quality in the Hospital Environment. Sixth Annual Managed Care Health Care Senior Executive Education Program, The Wharton School, Philadelphia, PA
1993	International Implications of Outcomes Management. Leonard Davis Institute of health Economics, Helsinki Program in Health Economics, Philadelphia, PA
1993	Managed Care and Outcomes Assessment, University of Pennsylvania Continuing Education Series. Conshohocken, PA
1994	Improving Quality in Health Care. The Wharton Annual Healthcare Conference. The Wharton School, Philadelphia, PA
1994	Measuring Quality in Health Care. Grand Rounds, Hospital of the University of Pennsylvania, Philadelphia, PA
1994	Managing Cost and Quality in Health Care, Wharton Executive Management Program, Philadelphia, PA

1994	Health Services Research in Radiology and Surgery.  Department of Radiology, Sheraton Hotel, Philadelphia, PA
1995	Strategic Planning for Physician Executives, Management Development Program, The Wharton School, Philadelphia, PA
1995	Rethinking Outcomes Management. Wyeth Ayerst Program in Management for Chairs of Medicine. The Wharton School, Philadelphia, PA
1995	Using Outcomes to Improve Efficiency in Drug Utilization:Management Program for Pharmacists. The Wharton School, Philadelphia, PA
1995	Outcomes Management. The Johnson and Johnson Wharton Fellows Program, Bryn Mawr, PA
1995	Measuring Hospital Quality: Current Realities and Future Goals. Health Service Research in Radiology, Philadelphia, PA
1996	Re-engineering Health Care. University of Pennsylvania Health System Planning Group, Bryn Mawr, PA
1996	Quality Measurement at the University of Pennsylvania. American-France Summit in Health Economics. Leonard Davis Institute of Health Economics, Philadelphia, PA
1996	Getting Physicians Involved in Managed Care (moderator). Clinical Performance Improvement Round table. The Wharton School, Philadelphia, PA
1996	Pasmire Lecture - The Cycle of Life (moderator). Presbyterian Medical Center, Philadelphia, PA
1996	Outcomes Management. Association of Gynecologic Oncology Leadership Program. The Wharton School, Philadelphia, PA
1997	Impact of Managed Care of Plastic Surgery. Division of Plastic Surgery. University of Pennsylvania, Philadelphia, PA

1997	Leading Into the Future of Anesthesia. Department of Anesthesia. Hospital of the University of Pennsylvania, Philadelphia, PA
1997	The Future of Health Care. Penn Business Students in Medicine, Philadelphia, PA
1997	Health Promotion and Disease Prevention, UPHS, Bryn Mawr, PA
1997	Financing Healthcare, Medical Management Conference, Presbyterian Medical Center, Philadelphia, PA
1997	Addressing Healthcare Productivity, Medical Management Conference, Hospital of the University of Pennsylvania, Philadelphia, PA
1997	Disease Management under Managed Care. Institute on Aging, Philadelphia, PA
1997	Managing Risk, Grand Rounds Department of Medicine, Hospital of the University of Pennsylvania, Philadelphia, PA
1998	Managing Clinical Performance: Creating Competitive Advantage, The Wharton School Impact Conference, Philadelphia, PA
1998	Disease Management as an Industry., The Wharton School, Philadelphia, PA
1998	Health Care Management, Japan Quality Assurance Institute, Philadelphia, PA
1998	The Seven Trends That Will Change Healthcare. Keynote speaker: Pennsylvania Hospital Leadership Retreat, Bryn Mawr, PA
1999	Quality and Managed Care. Institute of Medicine, Healthcare Conference for Congressional Staff. Philadelphia, PA
1999	Graduate Medical Education's Changing Face, Medical Management Conference, Presbyterian Medical Center,

## Philadelphia, PA

## **Lectures at Drexel University School of Medicine**

2002	Teaching Resident and Students about Quality Directors of Medical Education, Queen Lane Campus
2003	Best Practice Standards for Physicians Drexel University Physicians
2003	Preventing Medical Liability Through Clinical Best Practices, Queen Lane Campus

## **Lectures at Temple University School of Medicine**

2004	Innovations in Medicine- Medicine Grand Rounds Philadelphia, PA
2004	Improving Safety in Surgical Practices- Surgery Grand Rounds, Philadelphia, PA
2004	Pediatric Best Practices- Pediatric Grand Rounds Temple University Children's Hospital, Philadelphia PA
2004	Communication Practices Impacting Outcomes. Psychiatry Grand Rounds, Temple University Hospital, Philadelphia, PA

# **Lectures at Beth Israel Medical Center**

2005	Medical Best Practices. Medicine Grand Rounds New York, NY
2006	Clinical Practices for Medicine Grand Rounds, Obstetrics and Gynecology New York, NY
2006	Diabetes Disease Management

2006	Primary Care Practices in Urban Settings Family Medicine Grand Rounds, NY, NY
2007	Patient Centered Care-Progress in the Past 50 Years Medicine Grand Rounds, NY, NY
2009	Learning from China's Healthcare System Operations Forum, NY, NY

### **Bibliography:**

#### **Original Papers:**

### **Research Publications (Peer Reviewed):**

- 1. <u>Shulkin D</u>, Zuckerman B. Spectrofluorometric analysis of the effect of centrophenoxine on Lipofuscin accumulations in the Nematode, Caenorhabditis elegans. Journal of the American Aging Association 1982;19:181.
- 2. <u>Shulkin D</u>, Tripoli, L, Abell, T. Lues Maligna in a patient with Human Immunodeficiency Virus Infection. American Journal of Medicine 1988;85:425.
- 3. <u>Shulkin D</u>, Levey J. Thyrotoxic periodic paralysis in a patient taking Acetazolamide. The American Journal of Medical Sciences 1989; 297:<u>5</u>:337.
- 4. Bari M, Shulkin D. Precocious Ulcerative Syphilis and Human Immunodeficiency Virus Infection. Journal of the American Academy of Dermatology 1989; 21(6):1310.
- 5. <u>Shulkin D</u>, Escarce J, Enarson C, Eisenberg J. The impact of the Medicare fee schedule on an academic department of medicine. JAMA 1991; <u>266</u>:3000-3003.
- 6. Rosenstein A, Shulkin D. Medical staff cooperation in controlling health care costs: the pros and cons of influencing physician behavior. Health Care Strategic Management 1991;6:14-16.
- 7. <u>Shulkin D</u>, Eisenberg J. Physician payment reform: what are the prospects for internal medicine. Annals of Internal Medicine 1991;115:493-494.

- 8. <u>Shulkin D</u>, Fox K, Stadtmover E. Platelet transfusion policies. Quality Review Bulletin 1992;18:477-479.
- 9. <u>Shulkin D</u>, Kronhaus A, Nash D. Management training of physicians: the privately financed fellowship. Academic Medicine 1992;67:266-70.
- 10. Nash D, <u>Shulkin D</u>. The impact of managed care formularies on the cost and quality of care: a survey of physician attitudes. Journal of Research in Pharmaceutical Economics 1992;4(2):31-42.
- 11. <u>Shulkin D</u>, Kinosian B, Blick H, Daly J, Eisenberg J. The economic impact of infections: an analysis of hospital costs and charges in surgical oncology patients. Archives of Surgery 1993;128:449-452.
- 12. <u>Shulkin D</u>, Lieberman J, Morganroth J, Schwartz J.S. Use of claims data for determining the appropriateness of ambulatory cardiac monitoring. American Journal of Cardiology 1993;71:749-750.
- 13. <u>Shulkin D</u>, Kinosian B, Glick H, Puschett C, Daly J, Sirio C. Explaining cost variations in clinical trials using severity of illness measures. Clinical Performance and High Quality Health Care 1993; 1(3):134-137.
- 14. <u>Shulkin D</u>, Rennie D, Goin J. Patterns of authorship among chairman of medicine. Academic Medicine 1993;68(9):688-692.
- 15. <u>Shulkin D</u>, Otten J. The patient focus walk-through assessment tool: an instrument to supplement patient satisfaction data. Am J Med Quality 1993;8(2):68-71.
- 16. <u>Shulkin D</u>, Hillman A, Cooper W. Reasons for rising administrative costs. Ann Int Med 1993;<u>119</u>(1):74-78.
- 17. <u>Shulkin D.</u> The July phenomenon revisited: Are hospital complications associated with new house staff? American Journal of Medical Quality 1995;10(1):14-17.
- 18. <u>Shulkin D</u>, Brennan PJ. The cost of caring for patients with Tuberculosis. Journal of Infection Control 1995;23(1):1-4..
- 19. Black F, Weiss K, Erban S, Shulkin D. Innovations in patient care; Changing clinical practice and improving quality. The Journal of Quality Improvement 1995;21(8):376-385.
- 20. Shulkin D, Brailer D. Using quality indicators to develop an automated

- measure of adverse events. Int. J. Technology Management, Special Publication on the Role of Management of Technology in Clinical and Administrative Health Care Delivery 1995;32-37.
- 21. <u>Shulkin D</u>, Ratko, T, Matuszewski, K. Model guidelines for the pre-Operative evaluation of patients undergoing elective surgery. JCOM 1996;3(2):39-48.
- 22. <u>Shulkin D</u>, Hillman A. Care for the homeless: a practical solution to an academic problem. Health and Social Policy 1996;7(4):1-9.
- 23. <u>Shulkin D</u>, Harris M. Coordinating initiatives in critical pathways and information system. Quality Management in Health Care 1996;37-41.
- 24. <u>Shulkin D</u>, Ferniany W. The Effect of Developing Patient Compediums for Critical Pathways on Patient Satisfaction. American Journal of Medicine Quarterly 1996;11(1):43-45.
- 25. Shulkin, D.J. Quality Management in an Academic Integrated
  Delivery System: the Case of the University of Pennsylvania Health
  System. International Journal for Quality in Health Care 1997;9(3):171-176
- 26. Bernard, D.B., <u>Shulkin, D.J.</u>The media versus managed health care: Are we seeing a full court press?. Archives of Internal Medicine 1998; 158:2109-2111.
- 27. Shulkin, D. Why Quality Improvement Efforts in Healthcare Fail and What you Can Do About it- American Journal of Medical Quality 2000: vol 15 (2):49-53
- 28. Vjota, D, Maskantani, S, Shulkin, D. The Health Partners Payer-Provider Model Creating Accountability for Implementing Best-Practices (Disease Management) American Journal of Managed Care. 2000:1: 13-15.
- 29. King E, Moyer D, Shulkin D. Reporting Medical Errors by Physicians: The DISCLOSE Study. Joint Commission Journal of Quality and Patient Safety, July 2006:17(6):291-300.
- 30. King E, Shulkin D. Rapid Response Teams, One Year's Experience-Accepted for Publication- J Hospital Medicine -2006; 1:296-305
- 31. Shulkin, DJ. Using a Market Model to Track Advances in Patient Safety. Joint Commission J Quality Safety 2003:29(3):146-151

- 32. Shulkin, DJ. Like Night and Day- Shedding Light on Off-Hours Care. New England Journal of Medicine. 2008;358:2091-2093.
- 33. Shulkin DJ. Safety Assessment on Nights and Weekends- The SWAN
  Tool- Journal of Patient Safety- Accepted on Publication January 2009

### **Research Publications (Non-Peer Reviewed):**

- 1. <u>Shulkin D</u>. From resident to patient. Resident and Staff Physician 1988; <u>34</u>:10-15.
- 2. <u>Shulkin D.</u> Variation in medical care: Cookbook medicine for the 90's? Forum in Internal Medicine 1989;<u>2</u>:2-5.
- 3 <u>Shulkin D</u>. The high cost of health care: a model of over-regulation Bulletin of the Delaware County Medical Society 1990;101(70):10:17-22.
- 4. <u>Shulkin D.</u> Cost controversies: a patient with syncope. Hospital Physician 1990;26(4):51-59.
- 5. <u>Shulkin D</u>, Hollander N. AIDS: Who will pay? Pennsylvania Medicine 1990;93(11):34-35.
- 6. <u>Shulkin D.</u> What you should know about peer review organizations. Resident and Staff Physician 1990;36(10):113-114.
- 7. Bari M, Shulkin D. The pregnant resident. Resident and Staff Physician 1990;36(10):101-104.
- 8. <u>Shulkin D.</u> What to do with abnormal labs when the patient feels fine. Hospital Practice 1990;25(7):85-89.
- 9. <u>Shulkin D</u>, Cooper W. Can we monitor the monitors of medical costs? Pennsylvania Medicine 1990;93(5):28-29.
- 10. <u>Shulkin D.</u> Cost controversies: management of the solitary thyroid nodule. Hospital Physician 1990;26(2):320.
- 11. <u>Shulkin D</u>, Hollander N. AIDS: who will pay? Special Report: Bulletin of the Allegheny County Medical Society 1990;<u>10</u>:73.
- 12. <u>Shulkin D.</u> Moonlighting: your first job. Resident and Staff Physician 1990; 36(7):71-72.

- 13. <u>Shulkin D.</u> Has drug treatment for growing older come of age? Bulletin of the Delaware County Medical Society; 1990.
- 14. <u>Shulkin</u> <u>D. Cost controversies: Dyspepsia. Hospital Physician; 1990.</u>
- 15. <u>Shulkin D.</u> Low Back Pain. Cost-Controversies. Hospital Physician; 1990;26(10):34-39.
- 16. <u>Shulkin D.</u> Rising medical costs: are doctors responding appropriately? Medical Interface; 1990;3:6:12-40.
- 17. <u>Shulkin D.</u> Cost controversies: the solitary pulmonary nodule. Hospital Physician 1990;<u>26</u>(8):29-40.
- 18. <u>Shulkin D.</u> A physician effort to decrease medical costs: one year assessment. Medical Economics 1991;68:125-134.
- 19. Connor DB, <u>Shulkin D</u>. Measles: an increasing occupational risk to physicians -in-training. JAMA; 1991;<u>266</u>:220.
- 20 <u>Shulkin D</u>, Williams I, Cooper W. The cost of monitoring medical care in Pennsylvania. Pennsylvania Medicine 1991;94(9):14-18.
- 21. <u>Shulkin D.</u> Cost controversies: a man with new onset seizures. Hospital Physician 1991;27:46-51.
- 22. Shulkin D. Cost controversies: a patient with obstructive jaundice. Hospital Physician 1991;27:25-34.
- 23. <u>Shulkin D</u>. Cost controversies: a patient with chest pain. Hospital Physician 1991;27:31-37.
- 24. <u>Shulkin D</u> (ed.). Cost controversies: intensive care for metastatic breast cancer in the intensive care unit. Hospital Physician 1992;28:8.
- 25. <u>Shulkin D</u>. Resident physician knowledge of generic substitution policies. Pennsylvania Medicine 1992;95(1):26.
- 26. <u>Shulkin D</u>, Ron A. Cost controversies: infection following elective cholecystectomy. using the techniques of quality improvement to lower costs. Hospital Physician 1992;28:11:41-42.
- 27. <u>Shulkin D.</u> (ed.), Schuster J., Sooho A.: Cost Controversies: An Emergency Room Patient with Acute Psychosis. Hospital Physician 1992; <u>28</u>(11): 37-39.

- 28. <u>Shulkin D</u>, Giardino A, Freenock T, Hendrickson D, Pandelidus A. generic prescribing patterns among resident physicians. Am J Hosp Pharm 1992;49:625-626.
- 29. <u>Shulkin D</u>, Rosenstein A. Promoting cost-effective physician behavior. J Healthcare Financial Management Assoc 1993; 7:48-54.
- 30. <u>Shulkin D</u>. The rising cost of pharmaceuticals: A physician's perspective. AJHP 1993;50(suppl):58-60.
- 31. <u>Shulkin D</u>. (ed.) The preoperative laboratory evaluation. Hospital Physician, July 1993, 36-42.
- 32. <u>Shulkin D</u>. (ed.) Cost controversies: a patient with respiratory failure. Hospital Physician 1993;<u>29</u>(12):16-26.
- 33. <u>Shulkin D</u>. Pharmacoeconomic factors involving the treatment of acute hypertension. Hospital Formulary 1994;<u>29</u>:15-20.
- 34. <u>Shulkin D.</u> (ed.) Cost controversies: evaluation and treatment of urinary incontinence in an elderly woman. Hospital Physician, August 1994; 44-52.
- 35. <u>Shulkin D</u>. (ed.) Cost controversies: treatment of a patient with osteomyelitis. Hospital Physician 1995; 31(1):40-42.
- 36 <u>Shulkin D</u>, Schwartz S, Panzer R. Improving quality in medicine: will the health care profession be allowed to lead the way? Journal of Clinical Outcomes Management 1995;<u>2</u>(3):45-48.
- 37. <u>Shulkin D.</u>, McGourty M., Bourret J.: The Impact of Gaining Physician Cooperation in Pharmacy Efforts to Control Drug Expenditures in a Hospital. Medical Interface; 1995;8:85-90.
- 38. <u>Shulkin D.</u> Rating CMO Performance: The Chief Medical Officer Assessment Guide. Modern Physician 1999; April: 56-77.
- 39. <u>Shulkin D</u>. Understanding the Economics of Succeeding in Disease Management. Managed Care Interface 1999;12(4):98-104.
- 40. Vjota, D, Shulkin, D. Disease Management Delegation by Managed Care Organizations. Disease Management, 2001.

#### **Other Publications:**

- 1. <u>Shulkin D.</u> Prevention and management of HIV contaminated needle sticks.JAMA 1991;265:1262.
- Shulkin D, Weingarten S. SGIM members in hospital administration a
   beginning role for the academic internist. SGIM Newsletter 1993;
   <u>16</u>(10):1-4.
- 3. <u>Shulkin D</u> (ed.) Urology board review manual. Hospital Physician 1993; supp. 1-12.
- 4. <u>Shulkin D</u> (ed.). A patient with respiratory failure. Hospital Physician 1993; 29(12):16-20.
- 5. <u>Shulkin, D</u> (ed.) Obstetrics and gynecology: board review manual. Hospital Physician 1993;<u>1</u>(1):1-12.
- 6. <u>Shulkin D(ed.)</u> Internal medicine: board review manual, Hospital Physician 1993;<u>1</u>(1):1-12.
- 7. <u>Shulkin D</u>. (ed.) Emergency medicine: board review manual, Hospital Physician; 1(1):1-12.
- 8. <u>Shulkin D.</u> Pharmaceutical cost control. Hospital Economics Report 1995;<u>1</u>:1-5.
- 9. Shulkin D. Principles of Quality Management for General Internal Medicine. FCIM Task Force on the Curriculum. 1996 (In Press).
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